LMOP National Landfill Gas Energy Workshop – Welcome Presentation

LMOP Team:

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U.S. Environmental Protection Agency Landfill Methane Outreach Program



Welcome and Agenda

- National Workshop in conjunction with SWANA
- Over 300 registered attendees
- Attendees include: landfill owners/operators; state/local government; project developers; equipment/service providers
- Agenda
 - o Technical Sessions
 - 2014 Awards Recognition and Case Studies

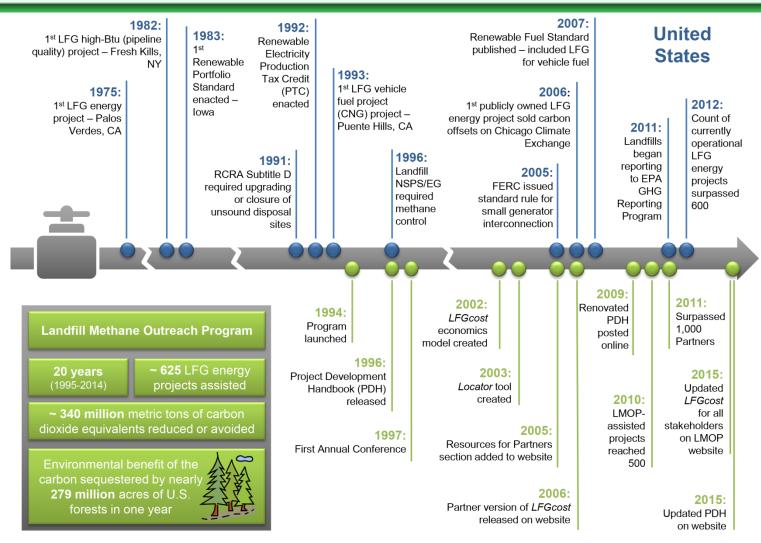


20 Years of LMOP

- Officially formed in December 1994, spurred by the president's 1993 Climate Change Action Plan
- Developed numerous tools and resources (e.g., Project Development Handbook, LFGcost, project database)
- Launched partnership and awards programs
- Hosted 17 annual conferences
- Made forays into international landfill assistance and formally solidified this work with the Global Methane Initiative in 2004
- From 1995-2014: provided assistance to ~625 of 680 LFG energy projects (92%) which have resulted in cumulative emission reductions of ~340 MMTCO₂e



Timeline of the U.S. LFG Energy Industry





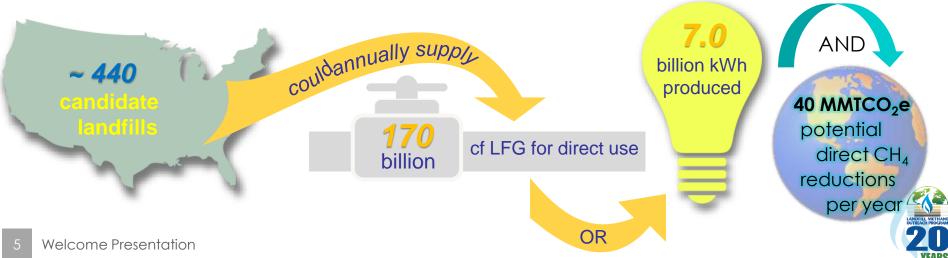
Current State of LFG in United States: Trends and Factors

- Economic factors continue to challenge project financial feasibility
 - o Increased fossil fuel production (e.g., shale gas) and low NG prices
 - Uncertain future for tax credits and market conditions → low REC prices
- Maturing industry consolidation of private companies and movement toward large, regional sites
- Increasing interest in avoiding methane generation → many cities & states are moving toward mandating organic waste recycling
- Renewable Fuel Standard and Biogas Opportunities Roadmap → increased interest in alternative fuel
- Advancing LFG energy projects is part of White House's 2014
 Climate Action Plan Strategy to Reduce Methane Emissions
- Increased regulation revised Landfills NSPS proposed in July 2014

Project Snapshot (March 2015)



 ~20 projects under construction for 2015/2016 and more in the planning stages



Estimated 2014 Environmental and Energy Benefits

Environmental

- Carbon sequestered by nearly 107 million acres of U.S. forests in one year, or
- CO₂ emissions from nearly 303 million barrels of oil consumed, or
- CO₂ emissions from more than 14.6 billion gallons of gasoline consumed







Energy

 Powering more than 1.2 million homes and heating nearly 715,000 homes





LMOP Partner Update

- 1,101 Partners at end of 2014
 - o 773 Industry Partners
 - 140 Community Partners
 - 110 Energy Partners
 - 39 State Partners
 - 39 Endorsers

- 30 new Partners joined in 2014
 - o 23 Industry Partners
 - 6 Community Partners
 - 1 Endorser

www.epa.gov/lmop/partners/index.html



New Partners Who Joined in 2014

- Advanced Technology Industries Inc.
- Analytical Technologies, Inc.
- Blue Sphere Corporation
- Carbon Control Technologies, LLC
- Carbon Cycle Energy, LLC
- Dresser-Rand
- Duran Marks, LLC
- Eastbrook Asset Management LLC
- Energy Equipment Co.
- Environmental Attribute Advisors
- Environmental Information Logistics, LLC
- Genscape
- Green Way Energy LLC
- Hydros Inc.
- Industrial Power Cooling Ltd

- INFICON, Inc.
- Loci Controls, Inc.
- MTU America Inc.
- Peaker Services Inc.
- Regatta Solutions, Inc.
- Speed of Air Technologies
- Urban Renewable H2
- Weaver & Tidwell, LLP
- Cape May County Municipal Utilities Authority, NJ
- Hancock County, OH
- Manatee County, FL
- Municipality of Vega Baja, PR
- Sarpy County, NE
- Will County, IL
- Grid Grants Inc.



LMOP Accomplishments

- New and improved LFGcost-Web available to all stakeholders – updated cost data & new CNG module
- Published 2 articles and presented at 2 conferences
- Posted enhanced data Excel files on website
- Sent 12 listserv emails for LFG-related topics such as federal funding, RFPs from landfills and utilities, webinars
- Responded to 60 data requests and 60 technical inquiries
- Supported 5 LFG energy ribbon cuttings (AL, CA, NC, TX, VA) and visited 3 landfills (MD, IL, VA)

LMOP International MSW Accomplishments

- Continued to support Climate and Clean Air Coalition
 Working with 7 cities
- Partnered with municipalities to assess opportunities for reducing methane from MSW (e.g., organics diversion, anaerobic digesters, composting)
- Developed new training presentation: Anaerobic Digestion for Municipal Solid Waste
- Conducted 3 LFG training workshops (Brazil, Indonesia, Mexico) and 4 assessments (Mexico, Turkey)

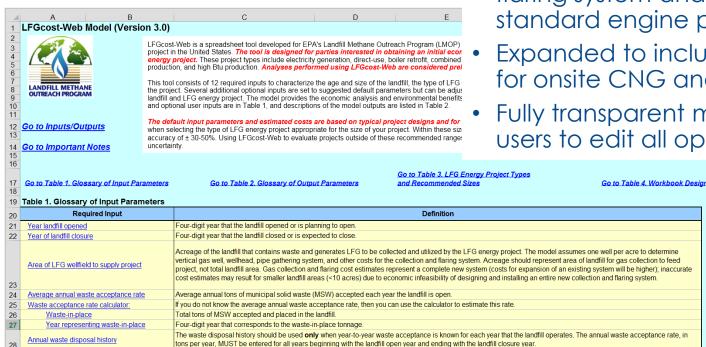


Updated Tools and Resources

Available at www.epa.gov/lmop

LFGcost-Web, Version 3.0

Evaluate the initial economic feasibility of an LFG energy project



- Now available online to all stakeholders
- Updated costs for collection & flaring system and direct-use & standard engine projects
- Expanded to include a project type for onsite CNG and fueling station
- Fully transparent model that allows users to edit all optional inputs



LFG energy project type

Updated Tools and Resources (cont)

Available at www.epa.gov/lmop





LFG Energy Project Development Handbook

February 2015

Project Development Handbook

Improve understanding to develop successful projects

- Expands on project-specific considerations
- Helps stakeholders who are new to LFG energy projects
- Highlights useful online resources and successful LFG energy projects



Updated Tools and Resources (cont)

Available at www.epa.gov/Imop

Landfill and LFG Energy **Project Data**

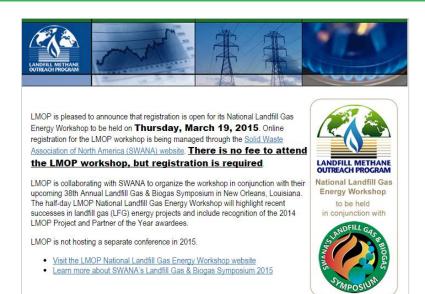
Download details about projects and landfills

- Enhanced to include more detailed data
- Now cross references EPA's greenhouse gas reporting program (GHGRP)

	Α	В	C	D	E	F	G	Н		J	K
1	GHGRP ID	Landfill ID	Landfill Name	State	Physical Address	City	County	Zip Code	Latitude	Longitude	Ownership Type
2	1007341	1994	Anchorage Regional Landfill	AK	15500 E. Eagle River Loop Road	Eagle River	Anchorage	99577	61.293281	-149.60214	Public
3	1007341	1994	Anchorage Regional Landfill	AK	15500 E. Eagle River Loop Road	Eagle River	Anchorage	99577	61.293281	-149.60214	Public
4	1010389		Capitol Disposal Landfill		5600 Tonsgard Court	Juneau	Juneau	99801	58.3528	-134,4947	
5		10980	Central Landfill - MatSu Borough	AK	1201 N. 49th State Street Just off the Palmer-Wasilla Highway	Palmer	Matanuska- Susitna	99645	61.59	-149.21	Public
6	1005349	12216		AK	46915 Sterling Highway	Soldotna	Kenai Peninsula	99669	60.44714	-151.10369	Public
7		10960	Kodiak Island Borough Landfill	AK	1203 Monashka Bay Road	Kodiak	Kodiak Island	99615	57.80874	-152.40761	Public
8	1004380	11020	Merrill Field Landfill	AK	800 Merrill Field Drive	Anchorage	Anchorage Fairbanks	99501	61.21266	-149.84012	Public
9	1006806	10961	South Cushman Landfill	AK	455 Sanduri Street	Fairbanks	North Star Aleutians	99701	64.80476	-147.70085	Public
10		11000	Unalaska Landfill	AK	1181 Summer Bay Road	Unalaska	West	99685	53.88463	-166.50657	Public
11		27	Athens/Limestone County SLF MSWLF	AL	Strain Road off Highway 31			<u> </u>			1
12		16	Bishop Landfill Company	AL	379 Pleasant Grove Cutoff F	liat	ıt	-1			
13	1004245	2005	Black Warrior Solid Waste Facility	AL		ecility	_	C			
14	1004415		Blount County/Nectar/Hayden LF & TS		2390 Armstrong Loop	evel iformatio ireen H ou		7	3	-	9
	1004415	2408	Brundidge Landfill	AL	515 Cleanwater Drive	lool	_		-		
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Tools for Program Outreach to Stakeholders



LMOP Listserv

 Distribute LMOP announcements, funding opportunities and RFPs, and promote Partner news



Stakeholder Webinars

- Using Landfill Gas as Vehicle Fuel
- LFGcost-Web V3.0
- Presentations available at www.epa.gov/lmop



LMOP Booth

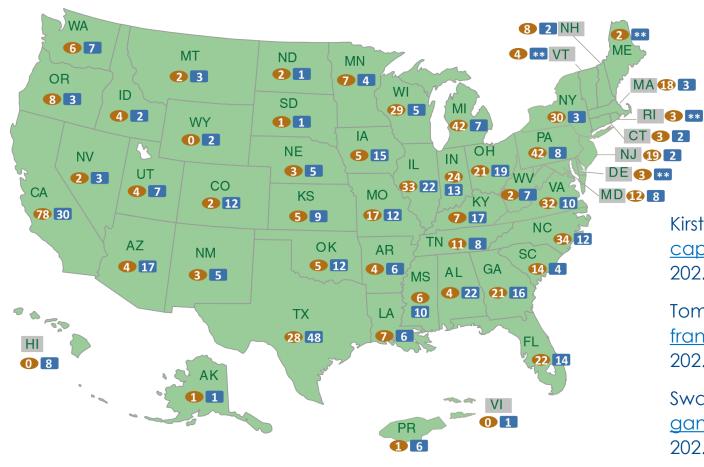
Visit LMOP's table to:

- Learn more about LMOP tools and resources / pick up materials
- View data or provide updates for projects and candidate landfills
- Share project development successes and challenges





Your LMOP



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