



# **HEM to NHDEvent XML (HEM2XML) Conversion Tool**

## **User Guide**



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# 1. INTRODUCTION

## 1.1 PURPOSE

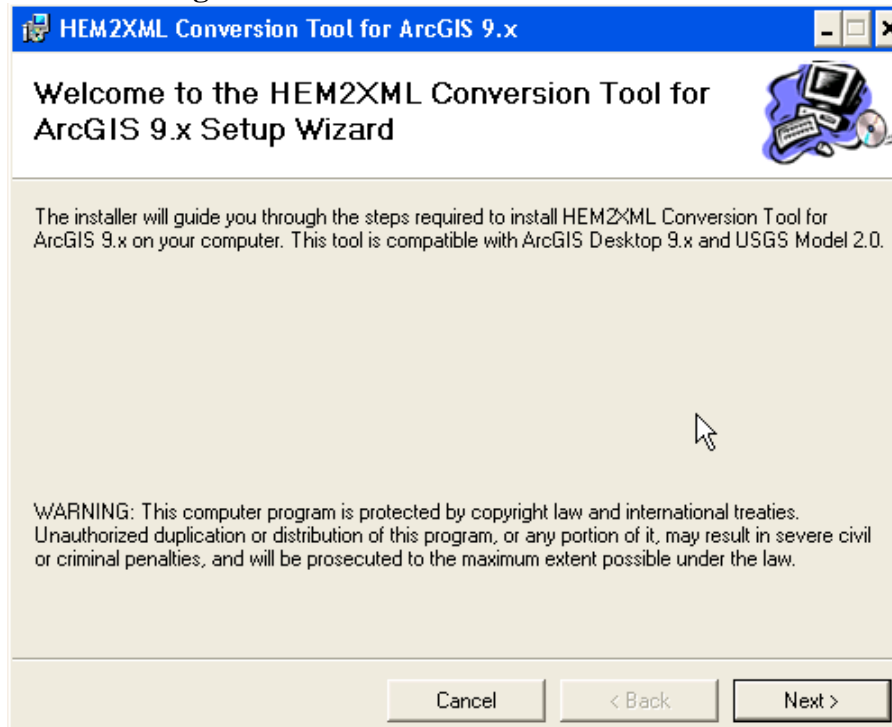
The *HEM to NHDEvent XML Conversion Tool* takes a [Hydrography Event Management \(HEM\)](#) 2.2 (or higher) created file geodatabase and exports the events to an Extensible Markup Language (XML) file that matches the Exchange Network hosted [NHDEvent](#) schema format. The tool also compresses the XML file for efficient Exchange Network submission.

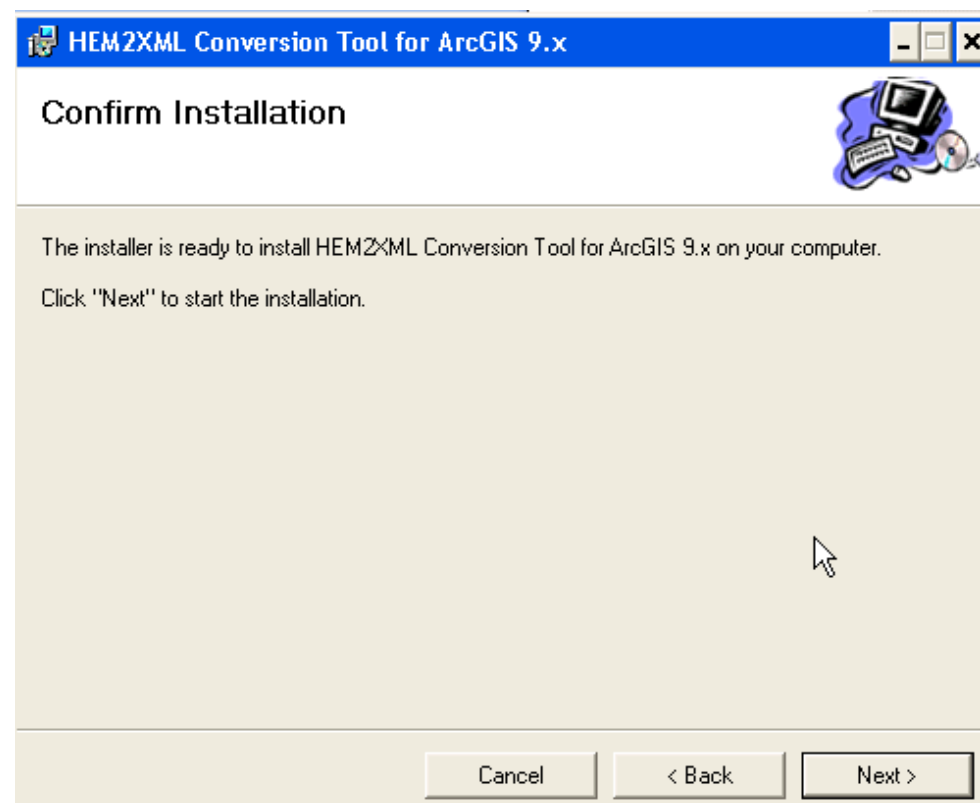
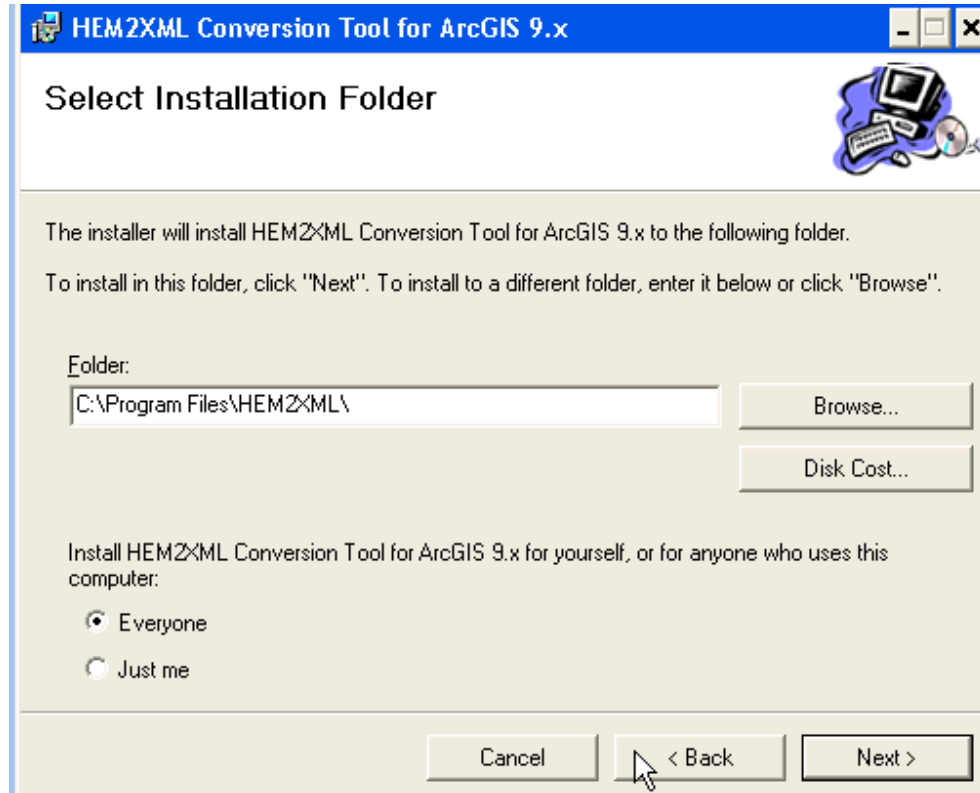
# 2. INSTALLATION

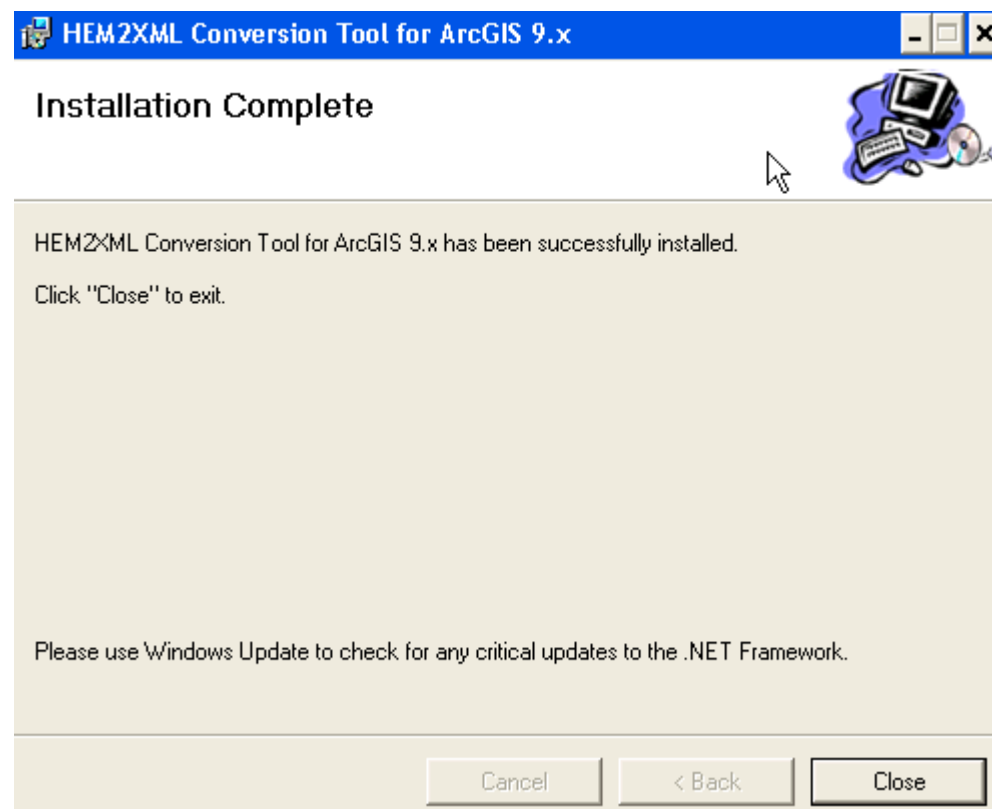
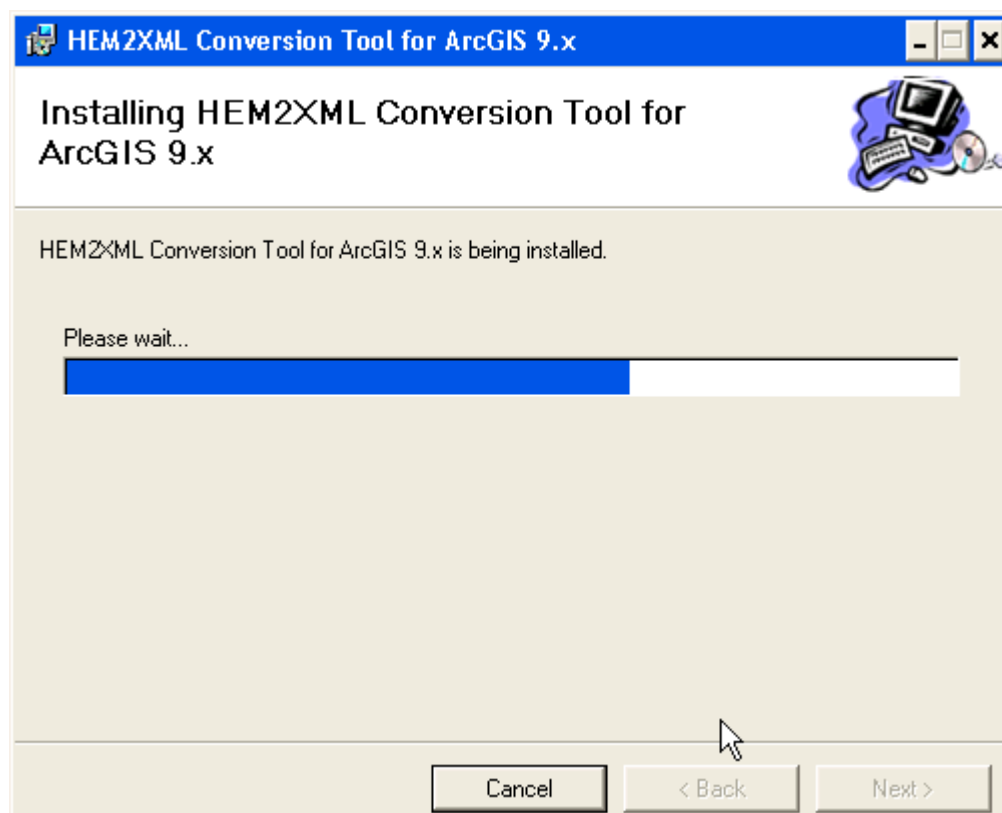
## 2.1 INSTALLATION

Download the tool from <http://www.epa.gov/waters/tools/HEM2XML/HEM2XML.html> and unzip the setup package. If you have a previous version of the tool installed, please uninstall that version using the **Add or Remove Programs** in the **Control Panel**. Double click on the setup.exe executable to launch the installation process. The setup.exe file executes the msi file during installation. The following are screenshots of the process. This tool has been developed and tested with HEM 2.2 and ArcGIS Desktop 9.3.1. It has not been tested on ArcGIS 9.2.x and is not for use in ArcGIS 10.

**Figure 2.1–1: Installation Screenshots**



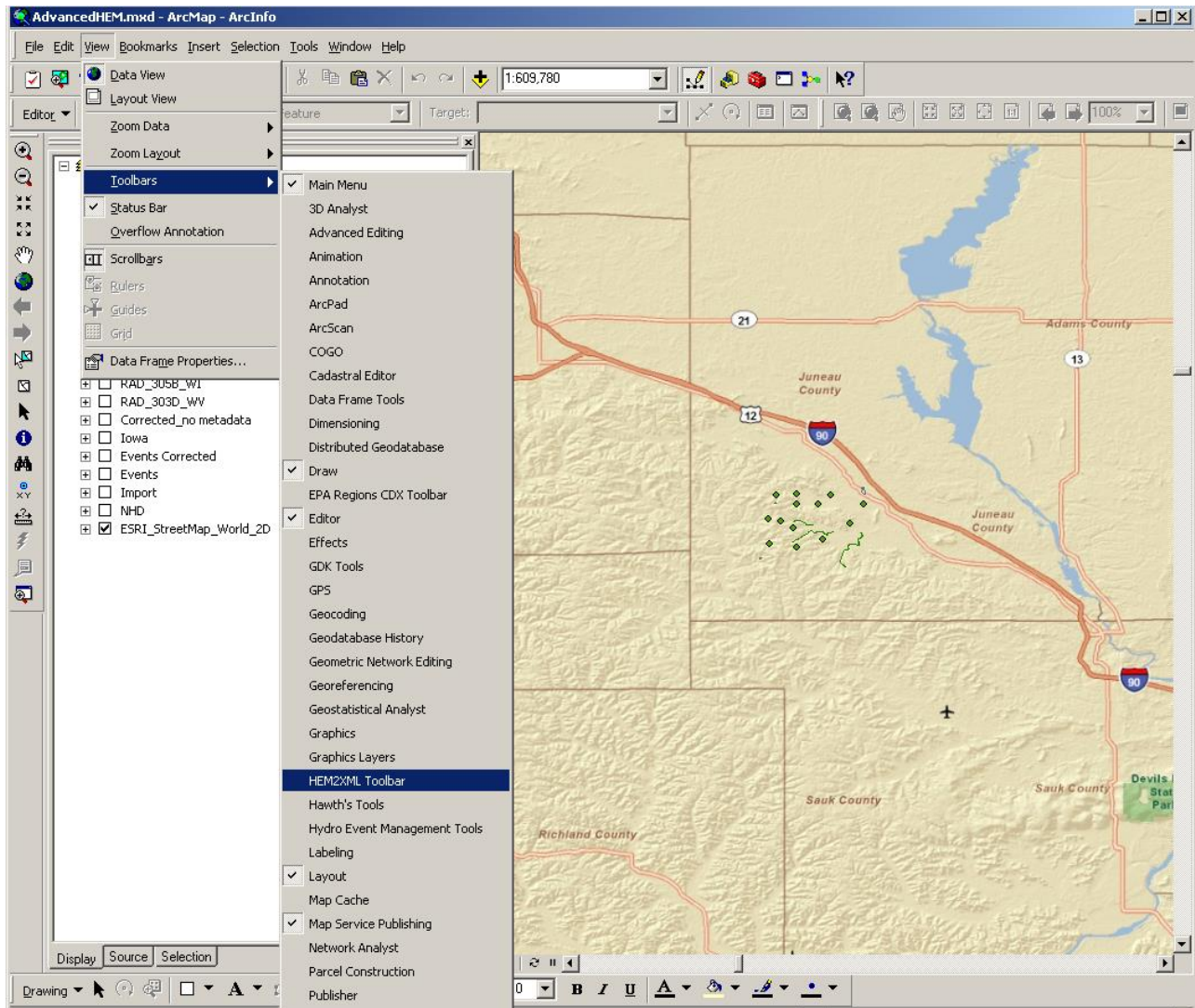




### To Add the Tool to ArcMap:

Start an ArcMap session, add the HEM2XML Toolbar by clicking **View, Toolbars** then select the **HEM2XML Toolbar** (Figure 2.1-2). A HEM2XML toolbar will display; drag it to the ArcMap Toolbar frame to dock it.

**Figure 2.1-2: Toolbar Install Location in ArcMap**



### 3. USING THE HEM2XML TOOL

#### 3.1 ABOUT THE HEM2XML TOOL

Links have been added to the **About HEM2XML** window of the tool to provide access to more information on the NHDEvent data exchange, the HEM2XML tool, or to contact technical support.

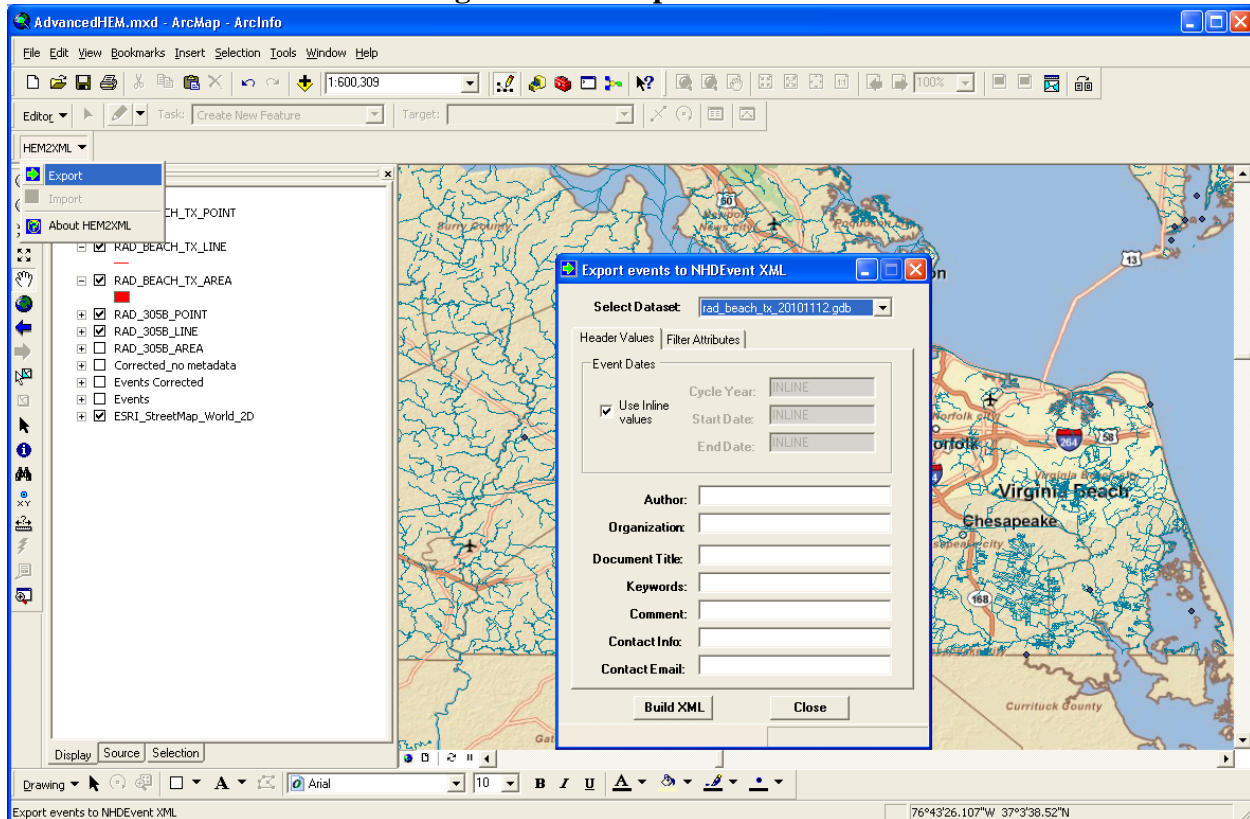
**Figure 3.1–1: About Window**



#### 3.2 USING THE HEM2XML TOOL

The tool requires [HEM](#) Tool 2.2 or higher. Click Export in the dropdown menu to open the “Export events to NHDEvent XML” dialog form. In this dialog, choose the file geodatabase in the “Select Dataset” dropdown list that you wish to build the xml submission for.

**Figure 3.2–1: Export Window**



### 3.2.1 Header Values Tab

Complete the Author, Organization, Document Title, Keywords, Comment, Contact Info, and Contact Email fields. This information will be written to the header of the XML file for proper identification of the sender.

#### 3.2.1.1 Event Dates

When the XML file is built, the Cycle Year, Start Date, and End Date values can either be read from the feature record attributes referred to as “Use Inline values” or the user can enter one date for each of the three fields to be used for all the records in the submission. The default is to use the Inline values.

Check the box “Use Inline values”, as pictured in Figure 3.2.1.1-1, to have the tool write the dates out to file for each individual record. If you open the XML file in a text editor, you will see that the Header tags in the XML file for these three fields will contain the word **INLINE** and each feature in the body of the XML will have these fields and their associated values.



**Figure 3.2.1.1–1: Header Values Tab in the Export Window**

The screenshot shows a dialog box titled "Export events to NHDEvent XML". At the top, there is a "Select Dataset:" dropdown menu with "hem\_305b.gdb" selected. Below this are two tabs: "Header Values" (which is active) and "Filter Attributes". The "Header Values" tab contains a section titled "Event Dates" with a checkbox labeled "Use Inline values" that is checked. To the right of this checkbox are three text input fields: "Cycle Year:" with "INLINE" entered, "Start Date:" with "INLINE" entered, and "End Date:" with "INLINE" entered. Below the "Event Dates" section are several other text input fields: "Author:" with "Author Name", "Organization:" with "Organization Name", "Document Title:" with "305B\_NHDEvent\_submission", "Keywords:" with "305B, VA", "Comment:" with "New Attains 305B for VA", "Contact Info:" with "Address and Phone Number", and "Contact Email:" with "Email Address". At the bottom of the dialog are two buttons: "Build XML" and "Close".

Uncheck the box “Use Inline Values” and enter the dates for Cycle Year, Start Date, and End Date so that the same dates are used for all features written to the XML file (Figure 3.2.1.1-2). If you open the XML file in a text editor, you will see that the Header tags in the XML file will contain the dates and none of the features will have these fields in the body of the XML. The application does not have the ability to write a combination of Event Dates to the header and the remainder inline. If the “Use Inline Values” box is left unchecked, none of the three date tags will be written in the body of the xml using the attributes from the feature records. These three date fields are free text entry fields, there are no validation checks applied.

**Figure 3.2.1.1–2: User-Entered Event Dates in Header Values Tab**

The screenshot shows a dialog box titled "Export events to NHDEvent XML". It has two tabs: "Header Values" (selected) and "Filter Attributes". Under the "Header Values" tab, there is a "Select Dataset" dropdown menu showing "hem\_305b.gdb". Below this is a section titled "Event Dates" which contains a checkbox labeled "Use Inline values" (unchecked), a "Cycle Year" field with "2008", a "Start Date" field with "04/01-2008", and an "End Date" field with "12-31-2008". Further down are several text input fields: "Author" (containing "Author Name"), "Organization" (containing "Organization Name"), "Document Title" (containing "305B\_NHDEvent\_submission"), "Keywords" (containing "305B, VA"), "Comment" (containing "New Attains 305B for VA"), "Contact Info" (containing "Address and Phone Number"), and "Contact Email" (containing "Email Address"). At the bottom of the dialog are two buttons: "Build XML" and "Close".

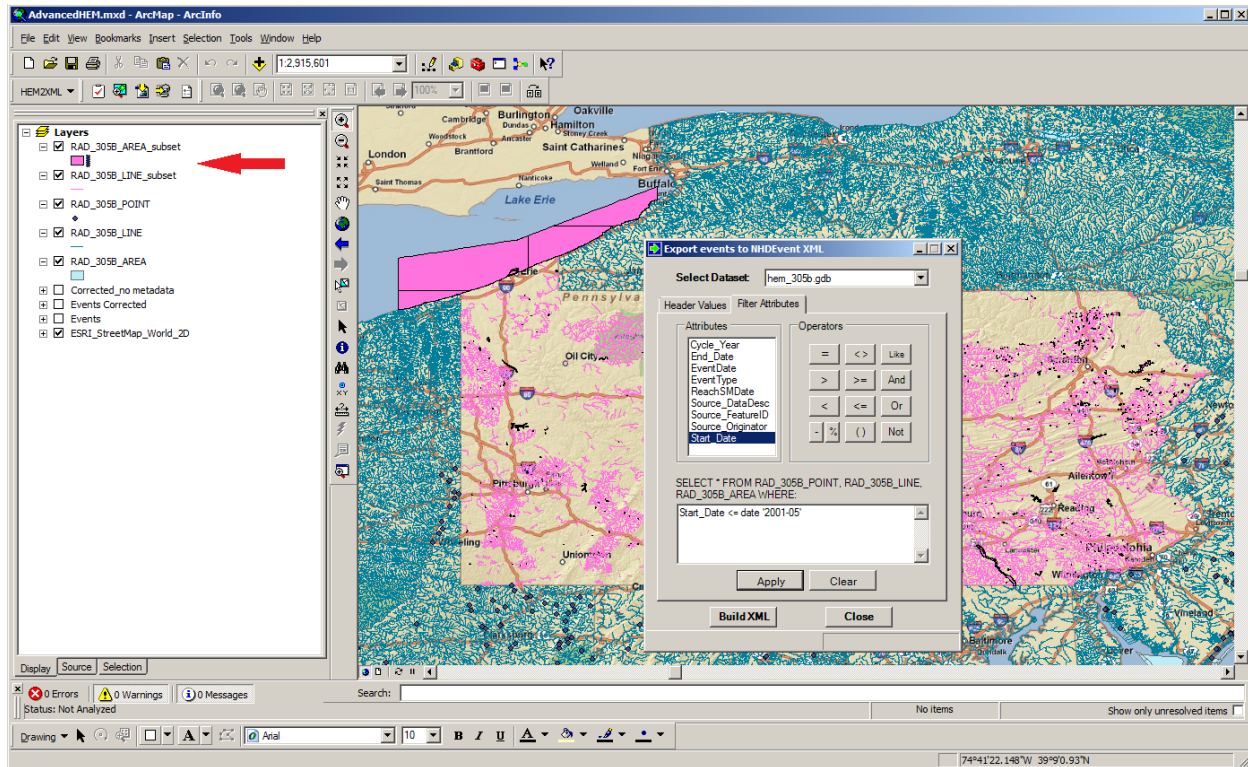
### 3.2.2 Filter Attributes Tab

Using the Filter Attributes tab, you can create a subset of the event features in a file geodatabase. The file geodatabase to be used for the query is the one that is selected in the “Select Dataset” dropdown list.

The query interface functions similar to the Query Builder window of a feature class which is accessed through the Query Definition tab of the Properties menu. The same SQL rules for the WHERE clause apply when creating this query. The WHERE clause is written in the textbox at the bottom of the form. The difference with this query is that you are selecting a subset from multiple feature classes. The SELECT statement above the query textbox will indicate which layers in the file geodatabase will be queried.

Clicking the “Apply” button will execute the query, add the subset feature classes to the map’s Layers list on the left side of ArcMap where they can be reviewed, and write the subsets to a scratch file geodatabase. If you have a large file geodatabase, it may take a while to write out the selection set to the scratch database. Do not make edits to the scratch database directly. The recommended procedure is to clear the selected records by clicking the “Clear” button and reapplying a new query. All edits should be made to the original file geodatabase.

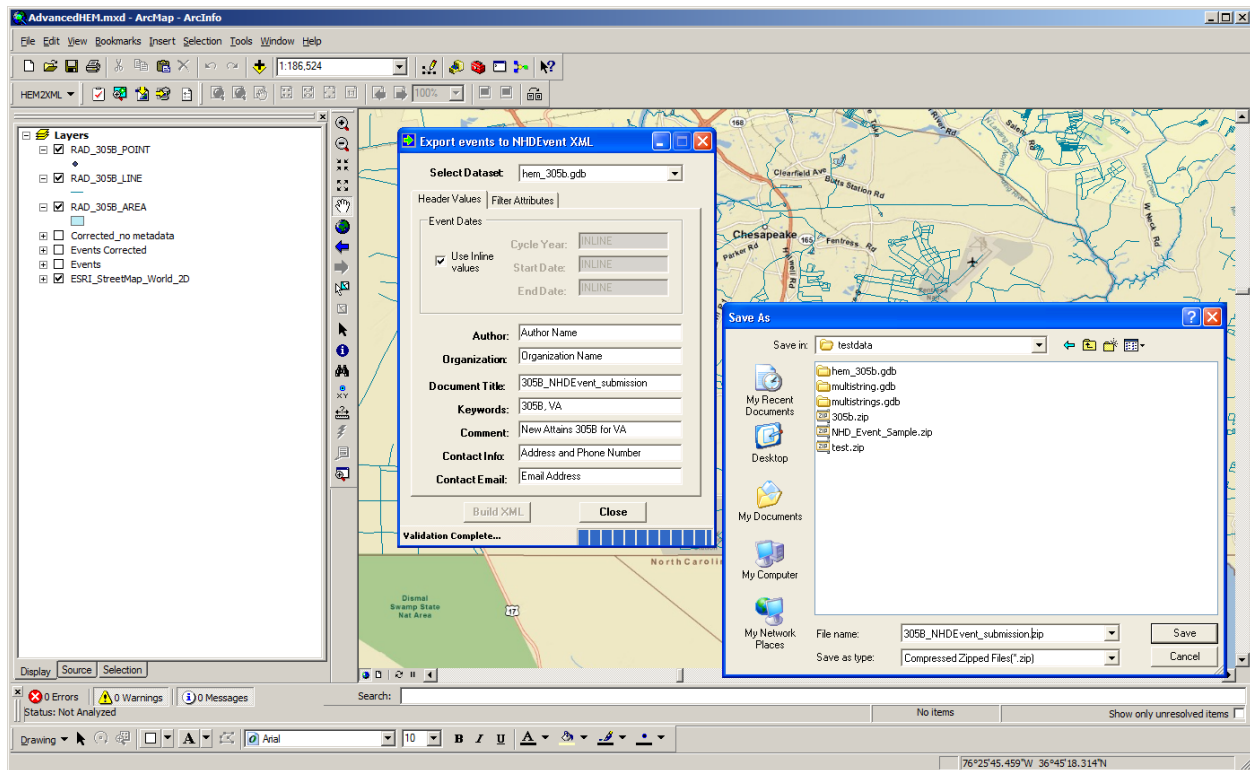
**Figure 3.2.2–1: Filter Attributes Tab in the Export Window**



### 3.2.3 Building the XML file

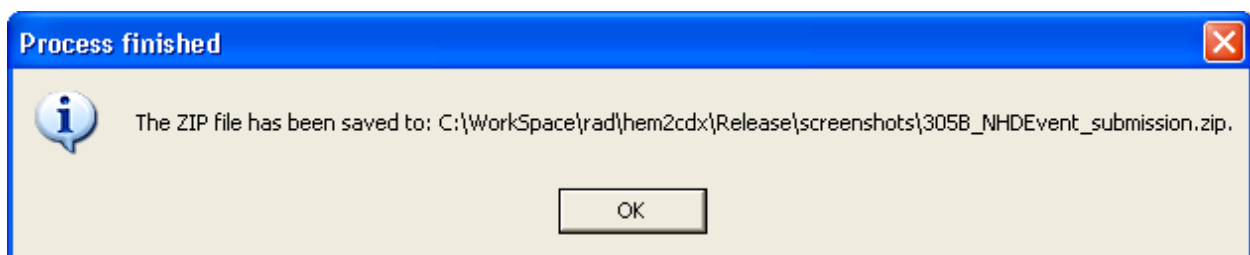
Click the “Build XML” button to start the process. Before the features are written to the XML file, a series of validation checks (Section 4 of this guide) will be performed. You cannot cancel the process or close the dialog box at this point. After successful validation of the events, a Save As dialog box will prompt you for the location to save the zipped xml file. The default name of the file will be the name entered in the Document Title field however this can be changed. At this point you can either save the zip file or cancel the process. If you save the zip file, a new process will start that builds the xml file that is saved to the zip file. The bottom of the window will be updated with the progress of the process.

**Figure 3.2.3–1: Save As Dialog after Validation Checks**



Once the XML file has been written to the zip file, a pop up window will display the location of the saved file.

**Figure 3.2.3–2: Successful XML Build Written to the Zip File**



## 4. VALIDATION CHECKS

### 4.1 VALIDATION CHECKS PERFORMED BY THE USER

#### 4.1.1 Attribute Checks

Ensure that the event tables have the following characteristics:

- a. The text in the MetadataStandardName field is shorter than 30 characters (use this text: Version 2 - 1998 FGDC-STD-001)
- b. The EventType field is populated for all records
- c. If using INLINE values for the event dates, the Start\_Date column is included in the attribute table and populated with a date
- d. If using INLINE values for the event dates, the Cycle\_Year column is included in the attribute table and populated with a cycle
- e. The Source\_Originator field is populated with the State abbreviation
- f. The Source\_DataDescr is populated with the EPA Program
- g. The values in the ReachCode column for custom events is <NULL> and not just blank\*
- h. The values in the ReachSMDate column are <NULL> for all custom events\*
- i. The values in the ReachResolution column are <NULL> for all custom events\*
- j. The ReachSMDate for all non-custom events is populated with 1/1/1990

\* Custom events created with the current version of the HEM EPA Add-on tools (2.3.1) do not populate the values in these fields with <NULL> so new fields have to be added and populated accordingly for custom event records.

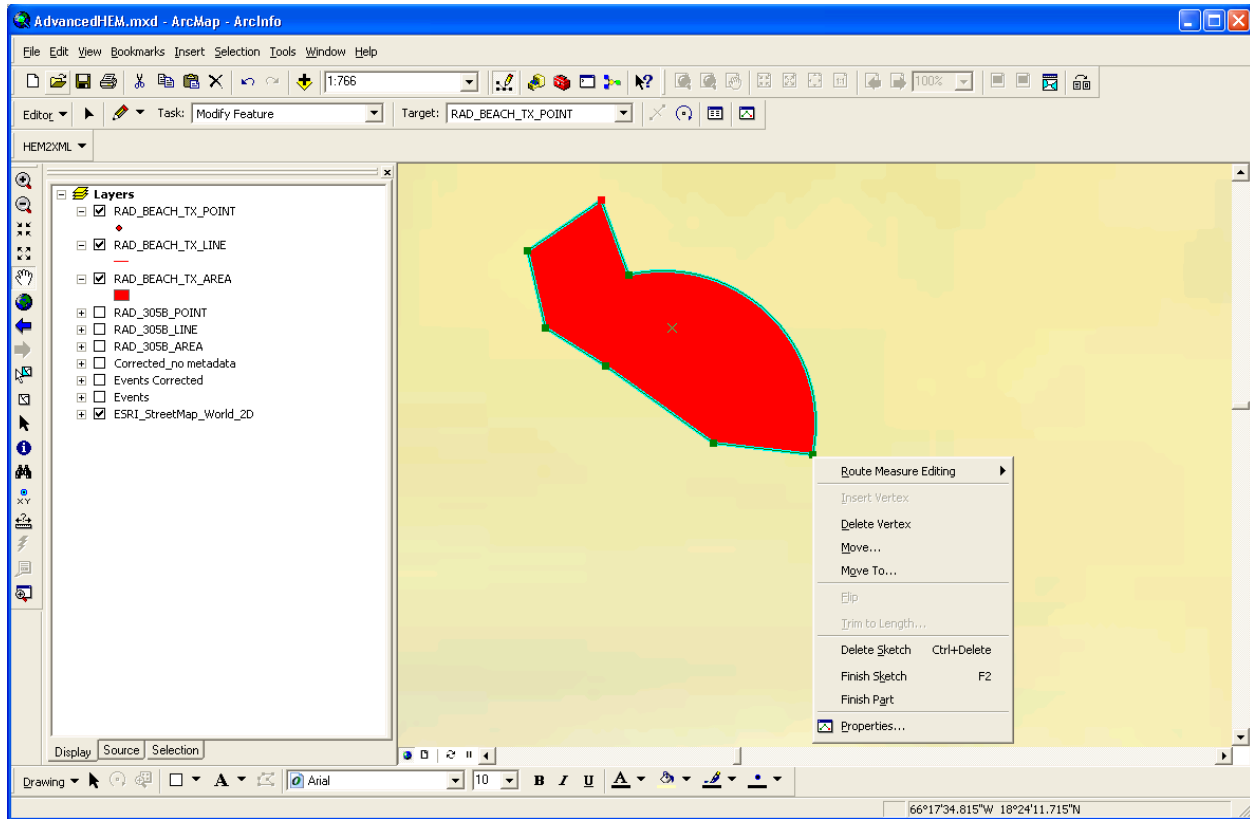
#### 4.1.2 Geometry Checks

The NHDMModel does not support curves nor does it support multistring reached events unless they are custom events.

##### **Curves**

Ensure that the line and polygon events do not contain curves by using the ArcMap Editor toolbar to remove and replace the curve with a line segment. Pictured in Figure 4.1.2-1 is an example of a curve segment on an area event.

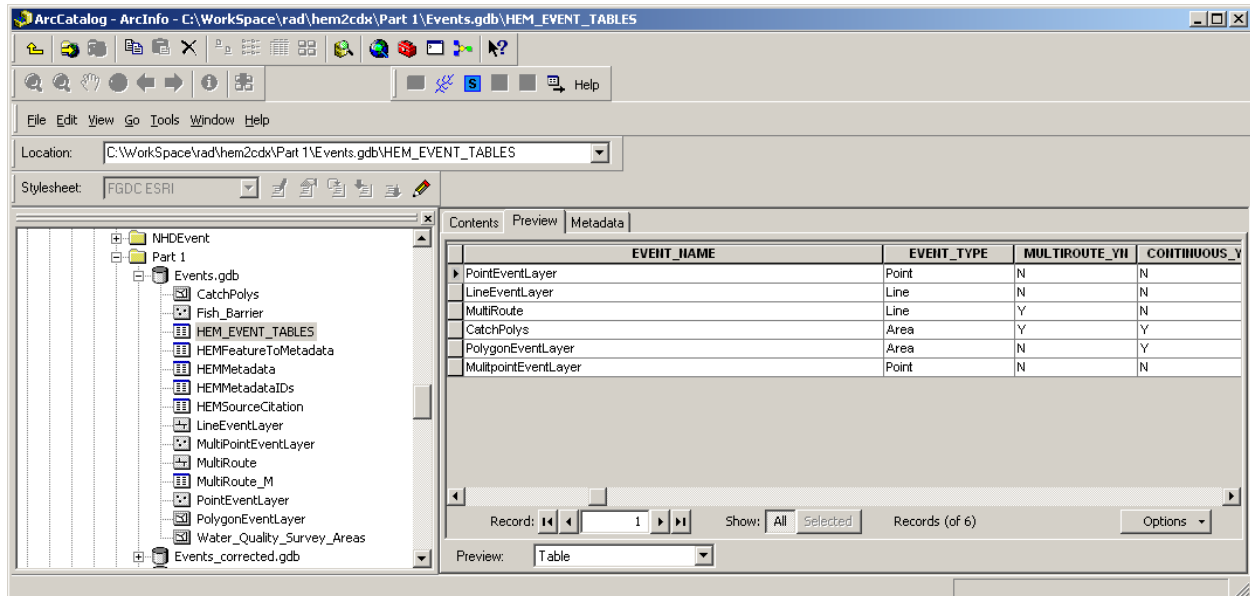
**Figure 4.1.2–1: Curved segment in a Polygon**



## 4.2 VALIDATION CHECKS PERFORMED BY THE HEM2XML TOOL

The HEM2XML tool will perform several validation checks to ensure that the xml will validate when submitted through the exchange node. The HEM\_EVENT\_TABLES as pictured in Figure 4.2-1 is used to determine which events to export to the XML file. Only events where the MULTIROUTE\_YN field is marked as N will be exported. If errors are found, a message box displays indicating the items that need to be fixed (Figure 4.2-2).

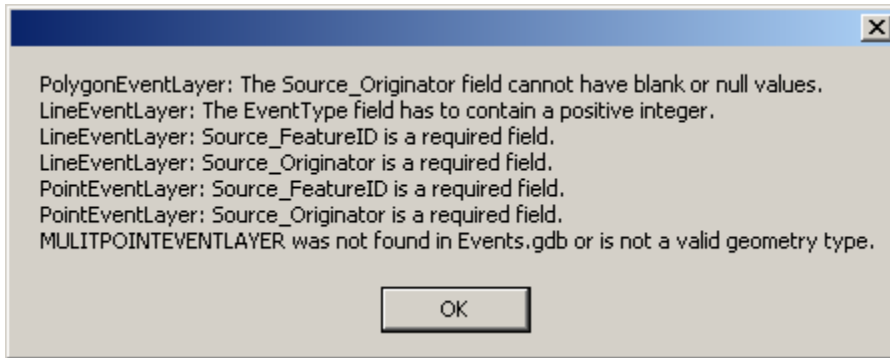
**Figure 4.2–1: HEM\_EVENT\_TABLES File Geodatabase Table**



For each Event Feature feature class listed in the EVENT\_NAME field of the HEM\_EVENT\_TABLES, the following checks are performed. If any errors are found, a message box will pop up indicating the errors found in each Event Feature feature class.

1. The HEM\_EVENT\_TABLES is a required table.
2. Only point, multipoint, line, and polygon (with the exception of annotation and dimension feature classes) geometries can be submitted. Feature classes with non-valid geometries must be removed from the HEM\_EVENT\_TABLES or an error message will be displayed upon validation.
3. The following are required fields:
  - a. EventType, SourceOriginator, and SourceFeatureID cannot be null or blank for Event Features
  - b. EventType must be a positive integer (> 0)
  - c. EventType must be the same value for each of the Event Features
4. The FeaturetoMetadata records must be equal to or greater than the total feature records.

**Figure 4.2-2: Sample Error Message After Unsuccessful Validation**

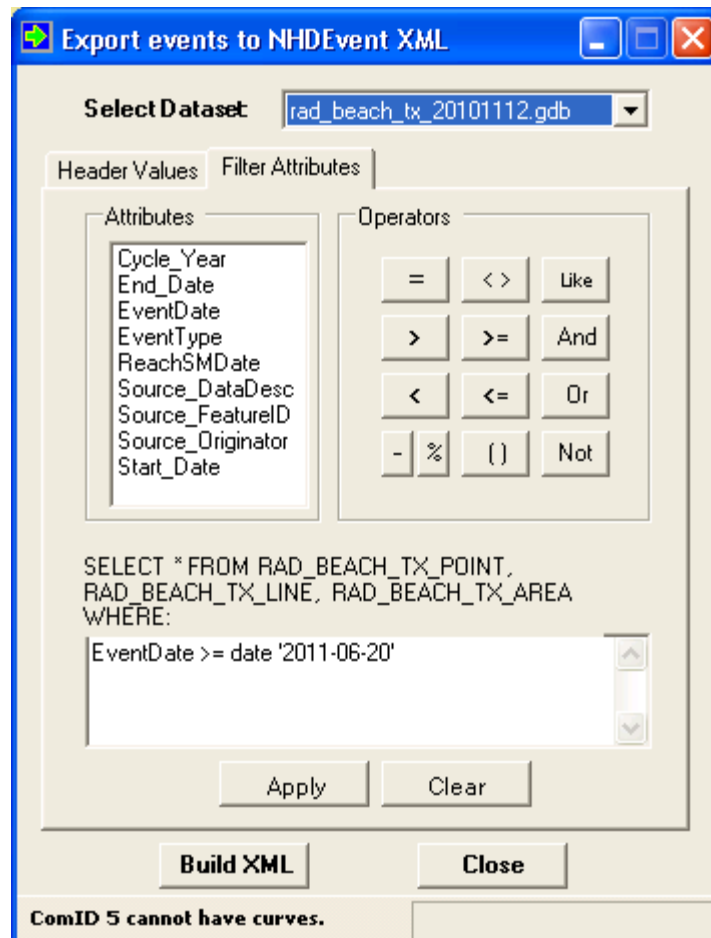


### 4.3 EXCEPTIONS

1. W3C has defined a set of illegal characters for use in XML. Please refer to <http://www.w3.org/TR/2006/REC-xml-20060816/#charsets> for XML 1.0. If any of these incompatible characters are used, it is not guaranteed that these characters will be transmitted validly to the database through the CDX process.
2. Curves cannot be directly entered as part of a line or area event using the HEM 2.2 Tool. If features that contain curves are copied and pasted into the event feature class to be submitted, you will not be able to build the XML file successfully. As soon as one of these features is encountered, the process will stop and an error message will appear on the progress bar at the bottom of the dialog box. The error message contains the ComID and the geometry type (Figures 4.3-1).



**Figure 4.3-1: Sample Error Message When Curve is Found**



## **5. SUBMIT CHANGES TO THE EPA CDX NODE**

### **5.1 SUBMITTING EVENTS VIA THE EXCHANGE NETWORK WEB CLIENT**

Please note, CDX requires users to submit at least one successful test submission to the CDX test node before being granted production node access. Once you have access to production, you should only submit "production submissions (ready to load into the RAD)" to the production CDX node. There is no need to submit to the test node every time you submit a file.

#### **5.1.1 Directions for submitting to the Test Node**

1. Navigate to <https://nodewebrrs.epa.gov/> in your web browser.

2. Log in with your Network Authentication and Authorization Server (NAAS) account credentials. The ID is your email address and the password is created and sent to you by the Central Data Exchange (CDX) User Support. If you need a NAAS account, send an email to [nodehelpdesk@epacdx.net](mailto:nodehelpdesk@epacdx.net) requesting a NAAS account for access to the NHDEvent data flow for both test and production environments.
3. Once you are logged in to the Exchange Network, click **Submit** under the Operations heading in the sidebar on the left hand side of the page. CDX requires users to submit at least one test submission to the test node before they will grant production node access. After you have successfully submitted to the Test node, send an email to [nodehelpdesk@epacdx.net](mailto:nodehelpdesk@epacdx.net) and request submit rights for the Production node. The CDX Helpdesk will then contact EPA Headquarters to authorize production node access.
4. Fill in the form as shown below. Click the “Browse...” button to navigate to and upload the XML or Zipped XML file that contains the data. The Document Meta-Data fields are not required to be filled out for the NHDEvent dataflow.

**Figure 5.1.1-1: Exchange Network Submission Form for Test Node**

The form is titled "Exchange Network Submission Form for Test Node". It contains the following fields and sections:

- Choose a Node:** A dropdown menu with ".NetNodeTest2.0" selected.
- URL of Node:** A text field containing "https://cdxnode2.epacdxnode.net/Node2WS.svc".
- Dataflow:** A dropdown menu with "NHDEvent\_v2" selected.
- Flow Operation:** A dropdown menu with "ProcessNHDEventDoc" selected.
- Recipients:** An empty text field.
- Document:** A text field containing "e:\rad\hem2cdx\testdata\NHD\_Event\_Sample.zip" and a "Browse..." button.
- Document Meta-Data:** A section with a blue header and a red asterisk note: "\* Required for document without header file." It contains the following fields:
  - Document Title:** An empty text field.
  - Description:** An empty text area with up and down arrow buttons on the right.
  - Author:** An empty text field.
  - Organization:** An empty text field.
  - Category:** An empty text field.
  - Keywords:** An empty text field.
- Submit:** A blue button at the bottom center.

Definitions of each field:

- **Node Name:** The name of the target Network Node.
- **Dataflow:** The name of a dataflow. A node categorizes inflow documents into dataflows, and dataflow typically determines how the document will be processed. The parameter is required.
- **Flow Operation:** The name of a flow operation. The parameter further specify how a document is processed. It is optional if the dropdown box contains no entries.
- **Recipients:** A list of ultimate recipients' email addresses. A notification will be sent to these recipients regarding your submission if provided. The parameter is optional.
- **Document:** The document to be submitted. You must select a file from your computer.

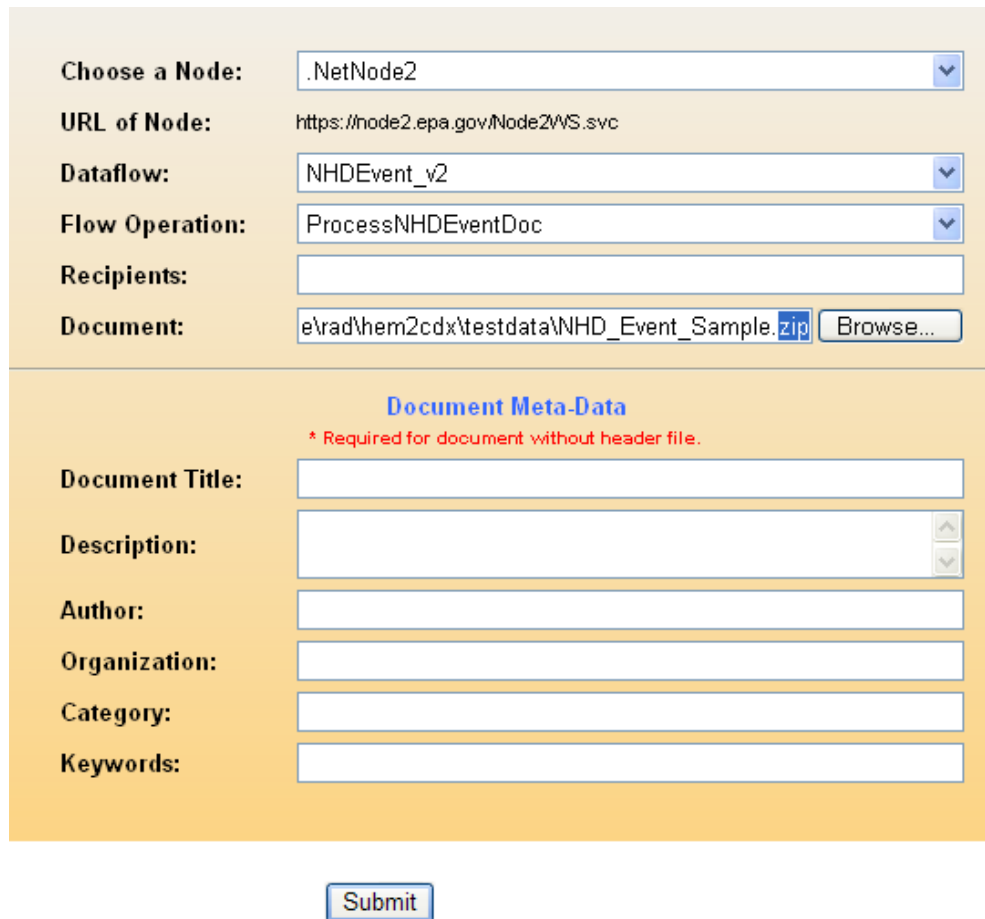
5. Click the **Submit** button. You should receive an automated email stating that the transaction is Pending. Soon after, depending on the size of the file submitted, you should receive another email stating the transaction is Complete.

At this point, you have successfully completed a test submission through the Exchange Network to the Test Node of the NHDEvent data flow.

### 5.1.2 Directions for submitting to the Production Node

1. Navigate to <https://nodewebrss.epa.gov/user/default.aspx> in your web browser.
2. Log in with your NAAS account password. The ID is your email address and the password is created and provided by the Central Data Exchange (CDX) User Support center.
3. Once you are logged in to the Exchange Network, click on **Submit** under the Operations heading in the sidebar on the left hand side of the page.
4. Fill in the form as shown below. Click the “Browse...” button to navigate to and upload the XML or Zipped XML file that contains the data. The Document Meta-Data fields are not required to be filled out for the NHDEvent dataflow.

**Figure 5.1.1-2: Exchange Network Submission Form for Production Node**



The form is titled "Exchange Network Submission Form for Production Node". It contains several input fields and a "Submit" button. The fields are:

- Choose a Node:** A dropdown menu with ".NetNode2" selected.
- URL of Node:** A text field containing "https://node2.epa.gov/Node2WS.svc".
- Dataflow:** A dropdown menu with "NHDEvent\_v2" selected.
- Flow Operation:** A dropdown menu with "ProcessNHDEventDoc" selected.
- Recipients:** An empty text field.
- Document:** A text field containing "e:\rad\hem2cdx\testdata\NHD\_Event\_Sample.zip" and a "Browse..." button.

Below these fields is a section titled "Document Meta-Data" with a red asterisk and the text "\* Required for document without header file." This section contains the following fields:

- Document Title:** An empty text field.
- Description:** An empty text area with up and down arrow buttons on the right.
- Author:** An empty text field.
- Organization:** An empty text field.
- Category:** An empty text field.
- Keywords:** An empty text field.

At the bottom of the form is a "Submit" button.

5. Click the **Submit** button. You should receive an automated email stating that the transaction is Pending. Soon after, depending on the size of the file submitted, you should receive another email stating the transaction is Complete.
  - a. NOTE: If the Submit button is Grayed/Disabled, please refer to the "[Directions for submitting to the Test Node](#)" section of this document.

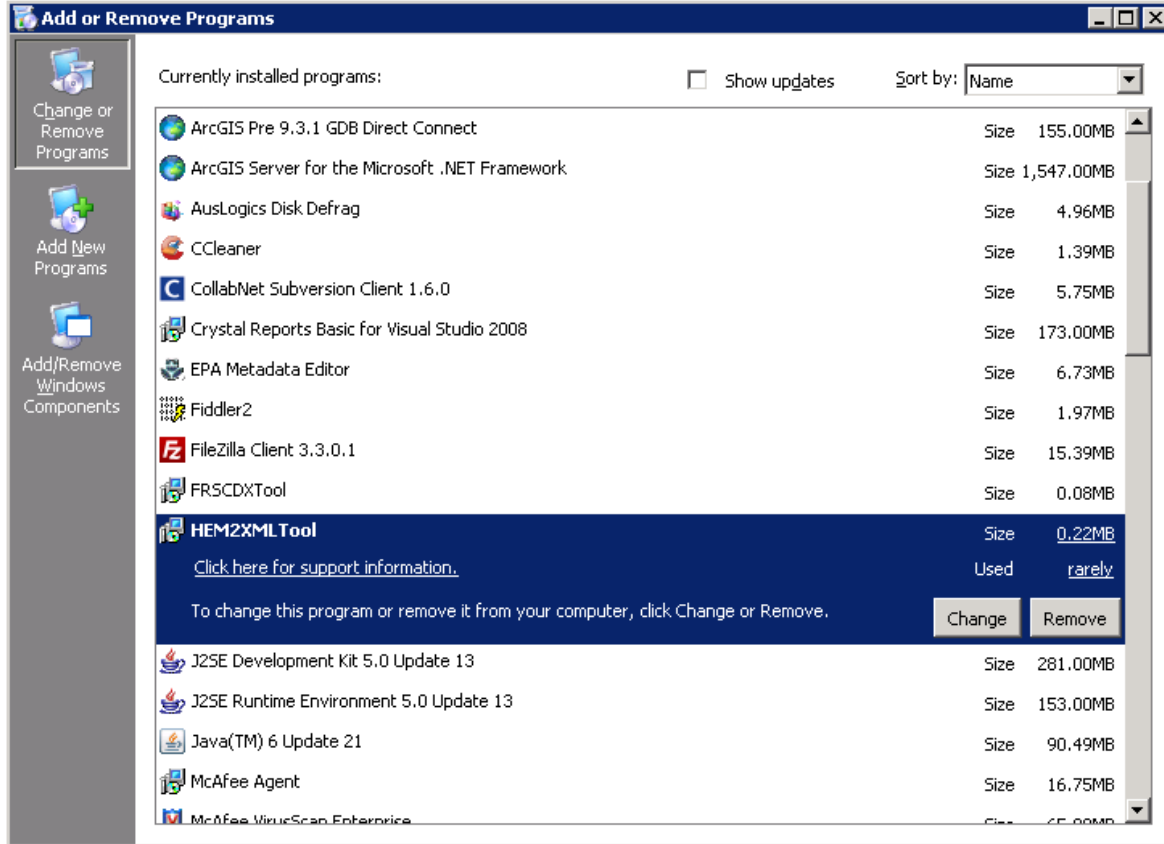
At this point, you have successfully completed a production submission through the Exchange Network to the WATERS System via the NHDEvent data flow.

## **6. UNINSTALLING**

### **6.1 UNINSTALLING**

To uninstall the tool navigate to the Control Panel, select **Add or Remove Programs**, locate the tool in the list of programs and then click the **Remove** button.

**Figure 6.1-1: Uninstall HEM2XML from Control Panel**



Please note, if you uninstall ArcGIS, during a service pack upgrade, you must uninstall any custom components such as this tool before you attempt to uninstall ArcGIS.