



## **Leaders in Data Automation**









Innovation.
Performance.
Success.



# CONSIDERATIONS WHEN SELECTING A LIMS

(LABORATORY INFORMATION MANAGEMENT SYSTEM)



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### Agenda

- Introduction to LIMS
  - Why would a laboratory want one?
- Considerations in LIMS Selection
  - Technical Considerations
  - Cost of Ownership



- Usability
- Features
- Security
- Partner
- LIMS Roadmap to Success Guide
- Summary



#### LIMS - wiki

#### **Laboratory Information Management System**

Laboratories around the world depend on a LIMS to manage data, assign rights, manage inventory, and more.

A Laboratory Information Management System (LIMS), sometimes referred to as a Laboratory Information System (LIS) or Laboratory Management System (LMS), is a software-based laboratory and information management system with features that support a modern laboratory's operations. Key features include — but are not limited to — workflow and data tracking support, flexible architecture, and data exchange interfaces, which fully "support its use in regulated environments. "The features and uses of a LIMS have evolved over the years from simple sample tracking to an enterprise resource planning tool that manages multiple aspects of laboratory informatics.





### **LIMS Market Drivers**

- To securely manage data final product
- Need for enterprise level solutions
- For competitive advantage
- Increased efficiency to counter decrease in resources
- Regulatory compliance (EPA, FDA, ISO 17025, GMP, USDA, GFSI, FSMA, etc.)
- Enhanced communication across organization
- Standardized business practices
- Globalization imperatives

Anticipated annual LIMS market growth rate 8.6%+

To make more efficient use of time and to save \$\$\$



#### Why LIMS?

- Reducing Manual Entry
- Eliminate Error-prone duplication of efforts
  - Transcribing data from bench sheets and field sheets
- Automation increases Traceability and consolidates into one integrated system









## **Navigating the LIMS Marketplace:**

Why It's Important to Learn about LIMS

- An educated LIMS Consumer is our Best Customer
  - Understand the technology and the differences
  - Make a good decision for today and the future
  - So that you understand the ROI and the value proposition
  - To avoid surprises







### **Main Considerations in LIMS Selection**

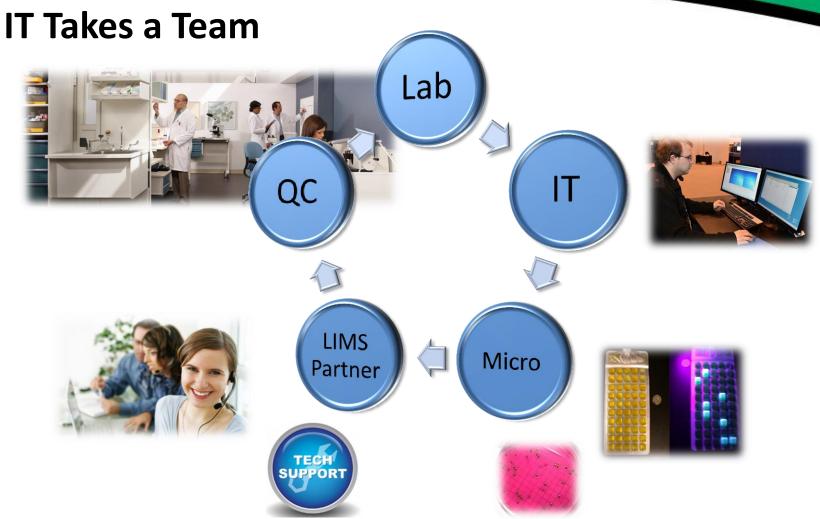
- 1. Technical considerations/IT considerations
- 2. Cost of ownership
- 3. Usability (ease of use)
- 4. Features, Functionality and Familiarity
  - Referential Integrity
  - 2. SQL database engine
  - 3. Configurable (without customization)
- 5. Security
- 6. Company history and experience (track record)



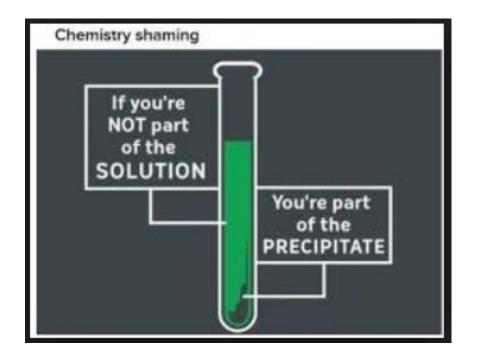
#### **Procurement**

- Procurement Process
  - GSA Route (GSA Schedule 70)
  - RFI/RFP/RFQ
  - Sole Source
  - Low Bid









# Get everyone on the team involved

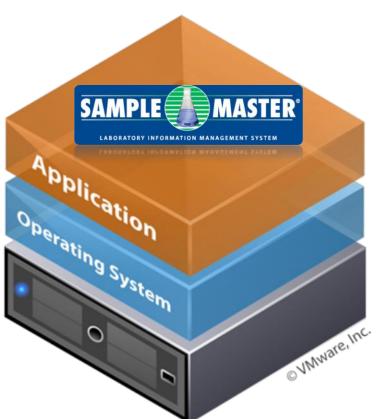


#### **TYPES OF LIMS**

- Client-Server Based (VB)
  - Fat client
  - Thin client
- Web Based (.NET/C#) good for multiple sites
  - Premise Based
  - Cloud based Hosted
  - Simple
  - Sophisticated



#### What is a LIMS Database?



LIMS is at the application layer

MS Office is at the application layer

Operating System = Windows, Red Hat,
Linux

Database software sits on the server (MS SQL Server, Oracle, Sybase, etc.. Free engines SQL Express, MySQL, others.



#### **Benefits of SaaS LIMS**

- Eliminates need for infrastructure/IT
- Ensures foolproof security
- Offers anytime, anywhere unlimited secure access
- Provides easy configuration
- Brings excellent economies of scale
- Improves ease of use
- Lowers cost of entry





## **Benefits of SaaS LIMS (cont)**

- Eases upgrades
- Lowers risk and increases ROI



- Facilitates idea of online community of users who can enhance the LIMS overtime
- Offers unlimited scalability
- Creates efficiencies in lab management and tracking
- Deploys software more quickly



## Benefits of SaaS LIMS (cont.)

- Frees-up IT staff for better allocation
- Creates "pay as you go" LIMS
- No Installation and No Maintenance
- Reduces need for advanced hardware
- Removes need for physical space
- Provides robust reporting and compliance capabilities







### 2. Cost of Ownership

- Premise vs. SaaS
  - Hardware and servers
  - IT support
  - Annual Support
- Features versus price
- Needs/requirements versus price
- Recovering ROI how long to live? (Typical should be 4-6 months if full time effort) for 20-25 person lab with up to 10 instruments and 5 custom reports.
- Cost to configure to a useable state
- Market trends are you buying old technology?



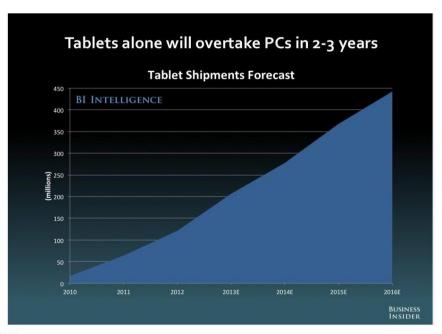
## 2. Cost of Ownership

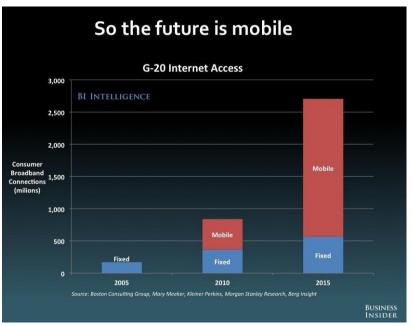
- On-going support
  - Free upgrades
  - Live, unlimited, toll-free, technical support
  - Knowledge base
  - On demand Video tutorials
  - User groups
  - Formal training program



## 2. Cost of Ownership

- Technology review
  - 64 bit compatible/Windows 8 Compatible? Web-based, thin client? Security? Data encryption? Auditing?







#### **Secure Web Portal Available**

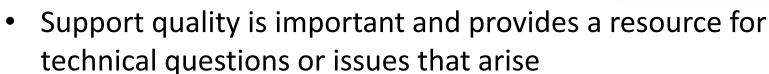
- ✓ The web portal allows access to data 24/7
- ✓ Users can log in and view result status, print reports, download Excel files (EDDs) and much more.
- Users can also check on sample status
- ✓ Print preliminary XML reports
- ✓ Check sample status





## 3. Usability (Ease of Use)

- Is the software intuitive, use of features should be fairly self-evident
- Adoption of software within organization



- Ability to have user specific views, terminology?
- Training users to extract the maximum software benefit
- Maintenance, the companies investment in R&D to improve the software, underlines a commitment to providing quality service





## 4. Features, Functionality and Familiarity

- Is it easy to navigate, drill down, sort, search (query) data in a variety of ways, etc.?
- Does it meet regulatory compliance goals?
- Can users leverage their workflows, terminology and number formats?
- Can each user save settings that conform to the way they work?
- Does the software follow standard conventions? Is it logical?



## 4. Features, Functionality and Familiarity

- Is the LIMS compatible with Microsoft products: Excel, Outlook
- Is there a built in way to generate EDDs as necessary
- Is there a capability for Discharge NPDES DMR Reports and does it include electronic reporting?
- Does the LIMS have Easy Report Generation?
- Capability of interfacing with Accounting Systems:
   Quickbooks, JD Edwards, etc.



## **Instrument Integration**

- Reduce transcription errors
- Increase throughput
- Avoid duplication
- Increase accuracy
- ROI typically within 1 year
- Enhance productivity



















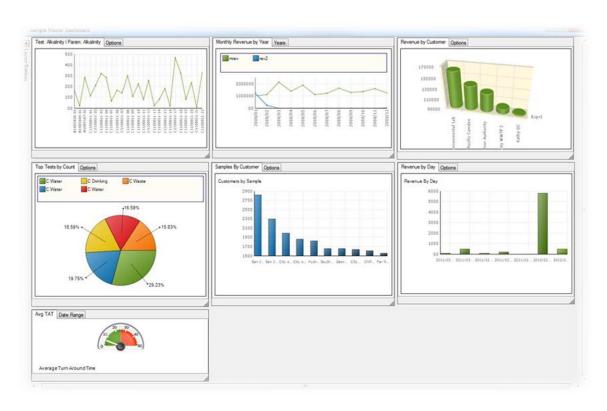








#### **Dashboards**



- Laboratory BI\* at your fingertips
- Easily view trends
- Monitor

   laboratory in
   real-time





## 5. Security

- What encryption standard is used?
- How granular are the permissions?
- Can the database tables be accessed and altered by those without DBA permissions?
- Can user roles be set up?
- Is the LIMS 21 CFR Part 11 Compliant?
- Does the system provide auditing?



# 5. Security: SaaS



- Data Security
  - Dependency on hardware outside building
  - Complete firewall security (private cloud)
  - Hackers within the cloud (esp. if public)
- Reliance on Internet
  - Solution is redundancy across the hardware and software
  - Interruptions: impact on operations





# 6. Choosing a Partner: Company history and experience

- Company/Products
- Technology
- Barcoding Basics
- Key Markets served
- Support & Services, User groups
- Instrument integration & Enterprise Integration (SCADA, SAP, ERP, etc)
- Strategic Partnerships





## Company history and experience

- How long have they been in business
- Are they ISO Certified? Do they care about quality?
- How do they operate? Chemistry?
- What technology are they based on?
- What do their customers say?
- Do they offer any training programs?
- What type of support is offered?
- Which certifications do they hold?
- Have they placed their software in Escrow?
- Have they recently been sold?
- Are they involved in any law suits?

#### **Support and Training offerings**

- Toll-free support, free product upgrades, and free quarterly Webinars for GOLD Clients
- LIMS Boot Camp (regularly) + report writing courses
- Training videos + tutorials
- Web guided and custom training offerings

















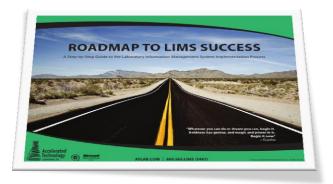
## LIMS Roadmap

LIMS Project Checklist



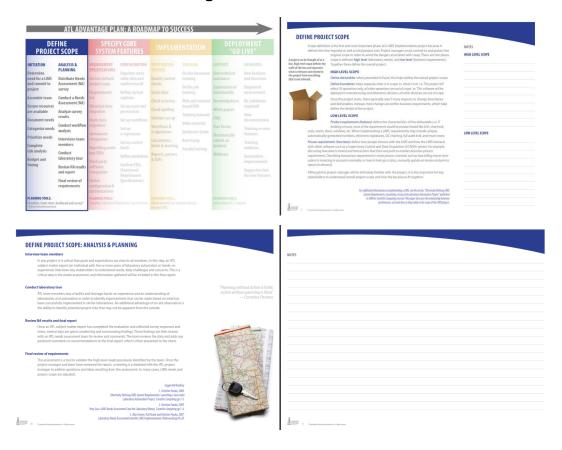
ATL's Implementation Process

- Define Project Scope
- Specify System Features
- Implementation
- Deployment Go-Live





## **Roadmap To LIMS Success**



Guide provides step by step guidance from initial scope through the LIMS requirements, implementation and deployment process.



#### RISK

• If you take a RISK and win, you will be Happy, if you take a RISK and lose, you will be Wise.





## **Summary**

- It is important to perform due diligence
- Having the tools and guides streamlines the process
- It is critical to select the right LIMS partner to ensure your laboratories success, not only in providing a competitive advantage, being more efficient, enhancing data quality, promoting automation and regulatory compliance
- There are many things to consider in a LIMS purchase:
  - Technical Considerations
  - Cost of Ownership
  - Usability
  - **Features**
  - Security
  - Partner





## **Questions and Answers**



# Thank you!

For more information on LIMS or a copy of the LIMS ROADMAP to Success,

phone 800.565.LIMS (5467) or email: info@atlab.com

