



ACRES 5

Training for the EPA Project Officer



November 11, 2014

Agenda

- Introduction to ACRES
- Quality Assurance Process
- Getting into ACRES
- CA Home Screen
- Property Home Screen Reviewing work packages
- Report Tools



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What is ACRES?

 Assessment, Cleanup and Redevelopment Exchange System (ACRES)

- The system of record for calculating GPRA measures
- Electronic version of Property Profile Form
- Continuously incorporates feedback received from each user group
- Team ACRES is working on making ACRES a beneficial tool for project management



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What is my role in ACRES as a Project Officer?

Project Officers:

- Review the data your grantee submits
- Ensure accuracy in reporting
 - Data is consistent with the workplan
 - Data is accurate
 - Data is consistent with the quarterly reports

DISCUSSION:

- What do you see as your role in ACRES?
- What are the challenges you encounter that keep you from having a successful PO review?

Once a grantee enters their data into ACRES, the work package comes to the Project Officer (PO) for review. As the PO, you are responsible for checking that accuracy and consistency of the data being reported. The data entered by the grantee should match what is being reported in the workplan and quarterly report.



Why is my role important to ACRES?

Whose job is it anyway?

• Grantees: Responsible for entering the data

- Enhances credibility of the data
- Streamlines the data collection and management processes
- Reduces lag time in data appearing in reports and performance measure calculations
- **Project Officers (POs):** Responsibility and accountability for data quality are with the Regions. POs are responsible for ensuring that the data meets our data quality standards.
- Headquarters: Responsible for overall data quality and system maintenance, enhancements, and improvements.

Grantee entered data can be entered by the grantee themselves or contractors. Data entry done directly by the grantee (or grantee contractor) ensure the credibility of the data being entered, allows for better management of data, and the simplifies the review process.

As a project officer, it is your job to meet the quality standards of the Brownfields' program within your region. This can be done by overseeing grantees to ensure all data is timely and accurate.



Why is my role so important for ACRES?

- Accurate & complete grantee data is very important
- Data is publically available via Cleanups in My Community
- Data entered into ACRES is available to any requesting party through FOIA
- Results are frequently reported to Congress
- Senior management relies on the data to measure the success of the program
- Incomplete or inaccurate data negatively skews the data set
- Critical PO review will improve data quality
- Audit trail

Your role as an EPA Project Officer is important because ACRES is the official system of record for the Brownfields' data. Any requested information or statistics for the Brownfields' comes directly from ACRES. This includes congressional inquiries, FOIA requests, and Data quality metrics. ACRES data is also available publically on Cleanups in My Community at www.epa.gov/CIMC.



Definitions

Work Package

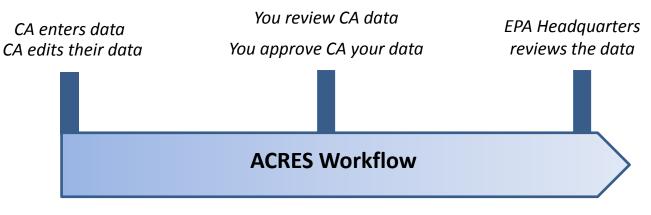
- Any set of related data that need to be entered, edited and/or approved together. For example, all
 data from the PPF constitute a single work package
- Workflow
 - The series of actions and states that a work package must pass through before being completed/approved
- Status
 - The condition of the work package at a given point within the workflow
 - Indicates where the work package is in the process of being entered, reviewed, edited, and/or approved
- Property Record
 - Permanent record in ACRES containing all property data in a format based on the hard-copy Property Profile Form
 - Updated when a property work package is approved

These are definition that will be useful to you when using the ACRES system. An easier way to look at this is like a letter being delivered through the post office. The letter represents the property record and the envelop represents the work package. The work package moves from one location to another, in what we call the workflow. The status represents where the envelop is as it travels to its final destination. The letter itself is permanent as the envelop it's being housed is temporary. Just like the property record and work package, respectively.



What is the Q/A process?

- The ACRES workflow is a series of actions and states that a work package must pass through before being completed
- The status of a work package indicates where it is in the workflow

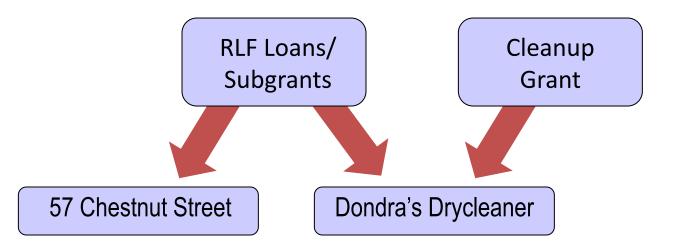


The ACRES workflow is the term for linear process of entering, reviewing, and approving data in a work package. The CAR starts a work package for a property. The work package comes to you as the Project Officer for review. The PO approves the work package and it goes to EPA Headquarters for review. When a work package is approved by Headquarters, the property record in ACRES is updated and the work package is discarded.



Data Organization in ACRES

- Each Cooperative Agreement is one record in ACRES
- A single property may be associated with more than one grant



ACRES allows a property to be associated to multiple cooperative agreements. This is done so that duplicate properties are not created in ACRES when a property has been addressed by more than on cooperative agreement. There is no limit to how many cooperative agreements can be associated to a property.



What is the PO role in the Q/A process?

- The PO reviews CAR data for accuracy and completeness.
- Any data that is inadequate or incorrect should be updated.
- Once all data is verified as correct, accept the work package & send it to HQ for final review.

HOME FIND PROPERTY/COOPERATIVE AGREEMENT/TBA REPORTS ADMIN My Preferences Feedback Contac								My F	Preferences Feedt	back Contact
Quick Links			News, Alerts & Not	ifications			National Accomplishments for FY 14			
Update User Information			ACRES Online Training Online training classes are offered to ACRES users each month, for both			(see Program Accomplishment Report for complete accomplishment list)				
See Users in My Region			beginners and for more experienced users. The early 2014 schedule offers:					Pendi	ng Approve	d
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When a work package comes to your queue for review, Project Officers should be looking for accurate and complete property data. If you review data that needs to be updated, a PO has two options. The first option is to send the work package back to the CAR for updates. The second option is for you is to update the information yourself. Once the work package is accepted in Regional Review, it is sent to Headquarters for National Program Review.



What happens after the data is approved by the PO?

- Final data is reported via Cleanups in My Community (CIMC). This is available to the public.
- Note that CIMC is updated with ACRES information once a month.

Welcome to Cleanups	in My Community Ørrebate Accessibility & About this Site Contact Us
Cleanup Home	You are here: EPA Home , Cleanups , Cleanup in My Community (CINC)
Gasic Information	Cleanups in My Community
Where You Live	Use Cleanups in My Community to map and list areas where pollution is being or has been cleaned up throughout the United States. Fir
Bewsroom	your community and drill down to cleanup specifics about
Laws/Statutes	 Sites, facilities and properties under EPA's Superfund, RCRA and/or Brownfields cleanup programs.
Regulations/Standards	 Federal facilities under EPA's Superfund and/or RCRA cleanup programs.
PolicyGuidance	You can also add tribal lands, Brownfields grant areas and water monitoring stations to your map, and drill down to further information
Enforcement	about grants and water quality
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Science/Technology	system is updated according to the data update schedule and may not jet reflect real changes at the locations covered here.
Partners	Find your community
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Glossary	Step 1) Pick your geographic unit:
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	Choose a state or territory from the map below or the list to the right. Alabama

ACRES information is publically available through Cleanups in my Community at www.epa.gov/cimc. As a Project Officer, when information is approved in ACRES it is made available through CIMC. Updated ACRES information is passed to CIMC once a month. The new data is available on CIMC around the 18th of the month.



Getting into ACRES

- EPA users request ACRES access by adding ACRES to 'My Communities' via the EPA Portal.
- Each EPA user should login into ACRES using their EPA LAN credentials (https://cfext.epa.gov/acres/index.cfm).

CEPA United States Envir	ronmental Protection Age			
My Community Applications	Collaboration	Community Access	User Profile	Help Logo
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This page allows you to select co	mmunities that are availa	able to you on the Web Access	Management page	-
Instructions:				
 To join a community, check th time. When you are satisfied, click you will be notified via an email w 	k the "Request Access" bu	utton at the bottom. Some con	nmunities require a	authorization,
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NOTE: If you are a community on the community and changed you instructions above. Please contac	ir membership. Once tha	t has happened you can leave		
Your current communities ar join. Uncheck any you want to		checks to new communit	ies you want to	request to
ACRES				

To register for ACRES, go to portal.epa.gov and login with your EPA LAN credentials. Once you are logged into the EPA Portal, click the My Community Applications tab and click the ACRES checkbox. Once you have added ACRES to your community, the ACRES Help Desk will receive your request. You will receive an email once your request has been accepted. To login to ACRES, go to https://cfext.epa.gov/acres/ and enter your EPA LAN credentials.



ACRES Home Screen – My Projects Tab

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See Users in My Region	both beginners and for more experienced users. The Fall 2014 schedule offers:		Pending	Pending	Approved	
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Work Packages to ACRES Cooperative Cooperative Status Submitted Accomplishment New President						

Learn More about ACRES on EPA gov/ACRES

Once logged into ACRES, your ACRES home screen will have an overview of all your important ACRES data including work packages needing your review, a list of all your Cooperative Agreements, Regional accomplishments, and News, Alerts, and Notifications. Quick links includes links for ACRES training and updating your email preferences. News, Alerts & Notifications is where you can earn about the latest things we are enhancing in ACRES for you. The Accomplishments Summary gives you a summary of $_{13}$ pending and approved accomplishments for you region.

ACRES Home Screen – Regional Status Tab

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HOME FIND PRO	PERTY/COOPERATIVE AGREEN	IENT/TBA REPORTS ADMIN					My Prefere	ences Feedback Co	ntact Us
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noga Street <u>y Home</u>) sion Archive)	Auburn, City of Assessment	BF 97214910	Ready for Regional Review 5/24/2012	in Arrelan Tabuhari (E	EPA) Schenine Mitchell		Yes	2

The Regional Status Tab allows you to filter for pending accomplishments, work packages needing review, work packages that need attention including ones that have been in their current status more than 90 days. My Regional Cooperative Agreements Tab lists all of the CAs you are associated with

How to search for a Cooperative Agreement/Property

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Quick Links	News, Alerts & Notifications		R 10 Accor	nplishments for FY 14		
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		Status Since	♦ Submitted By	Accomplishment Pending	New Property	
Veriew V ib	Version 5.00.130 Release Notes					

ACRES allows you to search for properties, cooperative agreements and TBA properties on the Find Property/Cooperative Agreement/TBA tab.

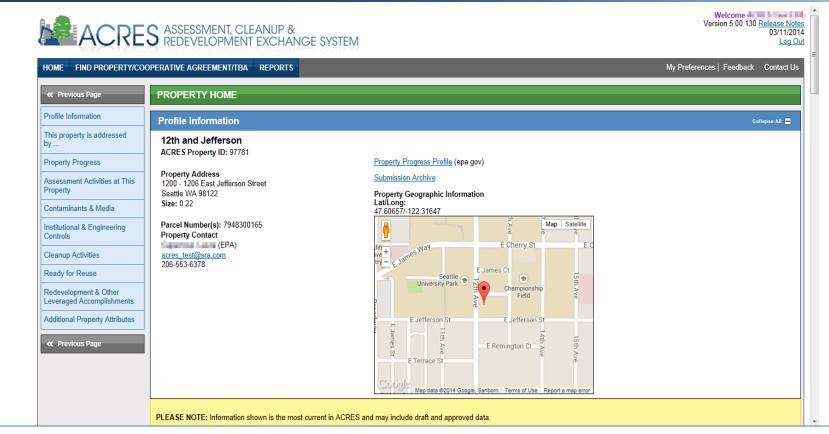


How to search by CA type

ACRE	S ASSESSMENT, CLEANUP & REDEVELOPMENT EXCHANGE SYSTEM					ome Rachel Lent. .030 <u>Release Note:</u> /2012
OC12F1		_	_	_	Mu Preferen	ces Contact Us
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Recipient Name	Lakewood, City of	BP99898401	Properties (3) View	со	1998	Assessment
Cooperative	Aurora, City of	BP98811001	Properties (4) View	со	1999	Assessment
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	Missoula, City of	BP99892601	Properties (2) View	MT	1998	Assessment
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Area-Wide Planning	Yankton, City of	BP98870101	Properties (9) View	SD	2002	Assessment
BCRLF Cleanup	Summit County	BP98855401	Properties (3) View	со	2001	Assessment
Job Training Section 128(a) State/Tribal	Fort Belknap Indian Community	BP98853001	Properties (2) View	MT	2001	Assessment
ПТВА	Turtle Mountain Band of Chippewa	BP99899701	Properties (1) View	ND	1998	Assessment
Cooperative	Evanston Urban Renewal Agency, City of	BP99896501	Properties (3) View	WY	1998	Assessment
Agreement State	Colorado Department of Public Health and Environment	<u>V99850601</u>	Properties (4) View	со	1995	Assessment
Colorado	O Sioux Falls, City of	<u>V99860501</u>	Properties (2) View	SD	1997	Assessment
North Dakota	O Murray City	<u>V99860701</u>	Properties (1) View	UT	1997	Assessment
Utah	Provo City	BP99860401	Properties (1) View	UT	1996	Assessment
All	• • • • • • • •			1.07	1007	

This search tool allows you to search based on certain criteria including CA#, CA type, state, ACRES property ID # and property name. Using the filters, can reduce the search for a number of criteria. As a PO, this is helpful because you can see who has reported properties for their cooperative agreements. Older, closed out CAs should have at least one property associated with it. This function can help with tracking whether sufficient progress is being made or making sure CAs have ¹⁶ reported accomplishment data when they are near close out.

Viewing the Property Home Page



From any of the previous views, you click on the Property Home hyperlink to go to the Property Home page. There you will see all the data submitted by your recipient via ACRES. The property home screen gives an overview of all the data entered for the property including assessment information, any cleanup data entered, and contaminants and media affected. On the property home page you can also view all cooperative agreements the property is associated to.

Cooperative Agreement Home Screen

- Link to Compass Financial Data warehouse
- Link to the grant factsheet
- List of accomplishments/properties associated with the cooperative agreement

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COOPERATIVE AGREEMENT HOME Profile Information	ACRE	S ASSESSMENT, CLEANUP & REDEVELOPMENT EXCHANGE SYSTEM	Version 5.00.210 <u>Release Notes</u> 11/04/2014 Log Out
Profile Information Profile Information Cottapse All Cooperative Agreement Contacts Treasure Coast Regional Planning Council Cooperative Agreement #: BF95482011 View Cooperative Agreement Fact Sheet Cooperative Agreement Anticipated Performance State: FL Cooperative Agreement #: BF95482011 View Cooperative Agreement Fact Sheet Cooperative Agreement Accomplishments Award Date: 09/15/2011 Manage This Cooperative Agreement Pre-POP Authorization Award Date: 09/15/2011 Cooperative Agreement Properties Addressed By This Cooperative Agreement Assessment Activities Open Cooperative Agreement Submission Archive			Feedback Contact Us
Contacts Missing Coder Regional Planming Council Cooperative Agreement Anticipated Performance State: FL Cooperative Agreement #: BF95482011 View Cooperative Agreement Fact Sheet Cooperative Agreement Anouncement Year: FV11 View Cooperative Agreement Profile Information Pre-POP Authorization Pro-POP Authorization Manage This Cooperative Agreement Cooperative Agreement Pro-POP Authorization Properties Addressed By This Cooperative Agreement Assessment Activities Open Cooperative Agreement Funding Source: Regionally Funded Total Funded: \$1,000,000.00			Collapse All
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Institutional & Engineering Controls PLEASE NOTE: Information shown is the most current in ACRES and may include draft and approved data		PLEASE NOTE: Information shown is the most current in ACRES and may include dra	aft and approved data
Redevelopment and Other Cooperative Agreement Contacts Coollapse Primary Contact: 2 Margaret Olson (EPA Regional Brownfields Team) Coolapse Primary Contact: 2 Margaret Olson (EPA Regional Brownfields Team) Coolapse Coolapse Margaret Olson (EPA Regional Brownfields Team) Margaret Olson (EPA Regional Brownfields Team) Margaret Olson (EPA Regional Brownfields Team) Margaret Olson (EPA Regional Brownfields Team) Margaret Olson (EPA Regional Brownfields Team) Margaret Olson (EPA Regional Brownfields Team) Margaret Olson (EPA Regional Brownfields Team) Margaret Olson (EPA Regional Brownfields Team) Margaret Olson (EPA Regional Brownfields Team) Margaret Olson (EPA Regional Brownfields Team) Margaret Olson (EPA Regional Brownfields Team) Margaret Olson (EPA Regional Brownfields Team) Margaret Olson (EPA Regional Brownfields Team) 	Leveraged Accomplishments	Primary Contact: 2	Collapse 🚍

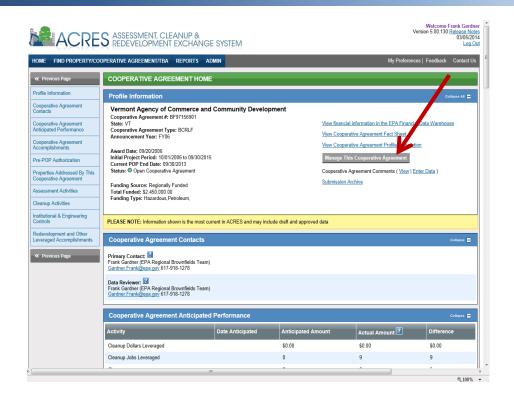
The cooperative agreement home screen gives an overview of cooperative agreement including recipient name, CA#, award date, funding, and properties/accomplishments that are associated to the CA. As a PO, helpful links on this page include the links to the Compass Financial data warehouse and the Grant Fact Sheet tool. 18



Cooperative Agreement Home Screen

The Manage this Cooperative Agreement function allows POs to:

- View current Cooperative Agreement information
- Enter Anticipated Performance measures
- Enter Sustainability information
- Enter Closeout Information (including Closeout Date, whether closeout report was received and Lessons Learned)



A newly added feature for Project Officers is the PO Module. The PO module allows you to easily update cooperative agreement information including any anticipated cleanup leveraged dollars, redevelopment jobs leveraged, and other important performance measures. When your cooperative agreement closes, you can enter closeout date, enter any lessons learned and dates the closeout reports were received.



Managing your Cooperative Agreement

	COOPERATIVE AGREEMENT/TBA REPOR	TS		My Preferences Feedback Conta
K Previous Page	MANAGE THIS COOPERATIVE	EAGREEMENT		
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20

What to look for when reviewing work packages

Property Activity Information

- Assessment or Cleanup activity
- Is there correct funding level for each activity? Does it match the quarterly reports?
- Assessment activity
 - Was any contamination found requiring further investigation/cleanup?
 - Are the assessment completion dates entered ?
 - Is cleanup required (or necessary)?

Cleanup activity

 Start date, completion date, Cleanup Completion Documentation, ICs/ECS required/in place?

Redevelopment activity

• Start date, funding levels/jobs recorded, basis to support data submitted?



Work packages To Review-Regional Review

 Any work packages to review will appear under the 'Work Packages to Review' tab on you Home Screen.

ACRES ASSESSMENT, CLEANUP & Version 4.01.050 Release Notes D6/18/2012 Logout							
HOME FIND PROPERTY/COOPERATIVE AGREEMENT/TBA REPORTS My Preferences Contact Us							
Quick Links	News, Alerts & Notifications R 10 Accomplishments for FY 12						
Update My Email Preferences	ACRES Online Training - classes offered the spring quarter An online training class is offered to ACRES users on the first (see Program Accomplishment Report for complete accomplish					accomplishment list)	٦.
Run Program Accomplishment Report		Tuesday of each month. The spring schedule features:			Pending	Approved	
Submitting Data for More Than Ten Properties? Download the Multi-Property Spreadsheet	"Getting Started" - a class providing instruction to new users on submitting property data (approx. 90 minutes). Offered Tuesday, April			ents:	8	55	
ACRES Online Training Information	10th (2 pm Eastern).		Cleanup		0	5	
About ACRES	instruction on how to make ACRES work for the	"Next Level" - a class for users familiar with ACRES, providing instruction on how to make ACRES work for the user and their			\$0.00	\$23,016,260.00	
property scenarios (approx. 90 minutes). Offered Tuesday, May 8th (2 pm Eastern). What's New? A new version of ACRES (v. 4.01.020) was released Friday, March 9,			Jobs (Cl		2	76	
			Acres Rf	development):	83 30.92	177 285.54	-1
My Projects Regional Status My Region Work Packages To Review Open Work Packa	al Cooperative Agreements ges All My Projects						
to Review + ACRES Coope Agree	ment	n Status 💠 t	ubmitted By	Accomplish Pending		perty 🗘 Region 🤅	
Joes Garage TST 144477 Boise (Property Home) Asses (Submission Archive) FY09	DEP TST BF 00TST120 Revie sment Data	Review	ACRES Test CA Cooperative Agreement Reci	Redevelopme	int Jobs	: 10	
	Version 4.01.050 My Preferences Conta Learn More about ACRE	ct.Us Legal Logo					
							-

When on the ACRES home screen, any work packages you need to review will be under your 'Open Work Packages' tab. The name of the property, ACRES Property ID, link to the property home page, cooperative agreement number, who submitted the work package, and other property information will be listed. To review a work package, click the 'Review data' link; You will be directed to the property ²² profile form.

Work packages To Review

- Once the work package is opened for review, modified data requiring review and advisory notes will be listed.
- Any data entered by the grantee can also be updated during your review by clicking the 'Edit' link.

ACRE	ACRES ASSESSMENT, CLEANUP & Version 4.01.050 Release Notes 06/18/2012						
HOME FIND PROPERTY/CO	PERATIVE AGREEMENT/TBA REPORTS My Preferences Contact Us						
Previous Page	QA: PROPERTY INFORMATION						
Property Information	Profile Information						
Cooperative Agreement Recipient Information	Property Name: Joes Garage TST ACRES Property ID #: 144477						
Property Background Information	Recipient Name: Boise DEP TST PLEASE NOTE: This workpackage has a Redevelopment State: ME Leveraged accomplishment						
State & Tribal Brownfields/Voluntary Response Program Information	Cooperative Agreement Type: Assessment pending. Cooperative Agreement Number: BF 00TST120 Announcement Year: FY 2009						
Property Geographic Information	Netlined Data Requiring Review: Dependent Photograph Information						
Environmental Assessment Information	Ownership & Superfund Liability Property Information Property Information						
Contaminants & Media Affected Information	Institutional & Engineering Controls Information Property, Background Information Environmental Cleanup Information						
Environmental Cleanup Information	Environmental Assessment Information Contaminants & Media Affected Information						
Institutional & Engineering Controls Information	Let cleaning be sevened or prominended, and it is the end of Phase I or II, don't forget to enter the REC and Found information scients & more affected laformation recion. Acres Channes up, no data were entered for Acres Cleaned Up on the Environmental Cleaning Information screen. Before submission of this work package,						
Redevelopment and Other Leveraged Information	please confirm that no acres have been cleaned up is the correct response for this field.						
Anecdotal Property Information	Submission Notes 🖬						
Property Photography Information	Data listed under the "DATA IN ACRES" column is the current information that is stored in ACRES. Data listed under the "DATA FOR REVIEW" column is only that data that has been modified and is to be examined by a Quality Assurance reviewer.						
Property History Information	Part I: Property Information						
Ownership & Superfund Liability Information	Cooperative Agreement Recipient Information						
Data Documentation	Description Data in ACRES Data for Review						
12							

When you are reviewing a work package, the top section will identify the data the CAR entered requiring review. Also, ACRES will remind you when you need to watch out for additional fields based on what the CAR reported to EPA. If there is any data that needs to be updated, you can use the Edit function at the top of each section in ACRES. Any Submission notes entered by the CAR will³ be shown at the top of the screen above Part I of the Property Profile Form.

Updating property data during Regional Review

• Once the 'Edit' link is opened, the Property Profile Form will appear to allow for any property updates.

« Previous Page	PROPERTY PROFILE FORM	
Part I: Property Information	Part I: Property Information	Collapse All
Cooperative Agreement Recipient Information	Recipient Name: Boise DEP TST Property Name: French Cleaners	EPA Form # 6200-03 (9-2006) Form Approved OMB Number No. 2050-0192 Expires 05-31-2016
Property Background Information	Property Id: 156941 State: ID Cooperative Agreement Type: Assessment	× indicates a required field.
State & Tribal Brownfields/Voluntary Response Program	Cooperative Agreement Number: BF00TST120 Announcement Year FY09	
Information	Submission Notes	
Property Geographic Information	Submission notes are a temporary note to your regional representative submission notes are deleted. For permanent notes, please enter Data	to ask questions or share comments about this work package. When the work package is approved, the Documentation.
Part II: Environmental Activities		*
Part III: Additional Property Information		*
Data Documentation		
Submission History	Cooperative Agreement Recipient Information	Collapse 💻
Submission Archive	V Hazardous	ose cooperative agreements, what type(s) of funding is being used at the property?
« Previous Page	Petroleum	
	Property Background Information	Collapse 🗖
	Property Name/Address	Property Geographic Information
	* Property Name:	Edit Fields
	French Cleaners	Map Satellite Latitude:
	* Address Line 1:	+ Z E 5th Ave _ 47.710734
	220 E. 4th Ave.	+ w W 500 X/V W H H Congitude: S S V W H H Congitude: - 116.945204
	Address Line 2:	N Spokane Performance Per
	* City:	4th Ave E 4th ve
	Post Falls	St St
	* State: * ZIP Code:	Railroad Ave Railroad
	ID 💌 83854	Kontenai County

As a PO, you can update any property information in the Property Profile Form while the property is in regional review.



Approving work package after review/updates

 Once any property updates have been made, click the 'Save & Return to QA/ button at the bottom of the page. You will be directed back to the QA Review page.

City: Boise	2	-69.9107482
State: * Zip: ME	Google Map data 00012 Google - Tarme of Use Report	
• Size: 0.87	Herizontal Collection Method: Address Matching-House Number	Source Map Scale Humber: 1:24,000 (only if map/photo mas used)
Parcel Number(s): Map 7. Lot 47-A	Reference Point: Entrance Point of a Facility or Station St.	1
	Herizontal Reference Datum: NAD27-North American Datum of 1927 NAD83-North American Datum of 1983	
	WGS84-World Geodetic System of 1984	
State & Tribal Brownfields/Voluntary Resp	WGS84-World Geodetic System of 1984 onse Program Information	Colin
State & Tribal Brownfields/Voluntary Resp State & Tribal Program Enrollment (If the property is not enrolled in a state program, check P	onse Program Information	Colis
State & Tribal Program Enrollment	onse Program Information	Çoda
State & Tribal Program Enrollment (If the property is not enrolled in a state program, check P Date of Enrollment: ID Number:	onse Program Information	Contra
State & Tribal Program Enrollment (If the property is not enrolled in a state program, check P Date of Enrollment: ID Number: (# applicable)	onse Program Information	Colla
State & Tribal Program Enrollment (If the property is not enrolled in a state program, check P Date of Enrollment: (If applicable) Property Not Enrol d in a State or Tribal Program Serve & Reitern to GA Concel Changes	onse Program Information	Con

After you completed your changes, remember to hit the save button which will return you back to the QA screen.



Property Home screen – Data to review

- To approve the work package and send to National Program Review, click the Accept button.
- To send the work package back to the grantee for clarification, click the 'Return to Submitter for Clarification' button.

**Reviewer Feedback is required when a work package is sent back for clarification.

Data Documentation Information	Edit
Data in ACRES	Data for Review
[No Data]	
Approval	
Reviewer Feedback	
	^
	L.
Accept Return to Submitter for Clarification	
Version 5.00.200 <u>Release Note</u> My Preferences <u>Contact Us</u> <u>Legal</u>	es Log Out
Learn More about ACRES on EPA.gov/	

If you have any questions for the CAR before you submit the data as final, enter the questions under 'Reviewer Feedback' and click the 'Return to Submitter for Clarification' button to return the property to the CAR to revise. If you have updated any information, it is VERY important that the data is accurate. You are the only one reviewing it! It is ok to seek clarification from the CAR if you unsure about any information entered. If all the data is accurate and complete, accept the information and this work ₂₆ package is complete!



Common Data Quality Issues

- ✓ Duplicate property records
- Importance of dollars and jobs leveraged
- Using consistent dates when a property is funded under multiple CAs
- Cleanup completion date definition
- Reporting the same leveraging information under multiple grants can result in double-reporting of funding information

Here is a list of common data quality issues you will come across as a Project Officer. When reviewing work packages, please check for these issues. One of the most common issues in ACRES is duplicate property records. ACRES allows properties to be associated to multiple cooperative agreements without creating duplicates. If leveraged funding is entered under properties multiple cooperatives, it is possible for leveraged funding to be double-counted. As a PO, it is your responsibility to ensure leveraged funding is not double-counted.



Report Tools (Regional Performance Report on CAs)

Regional Performance Report on CAs:

- Provides visual overview of all CAs in your region
- Filters available to screen by status (opened/closed) and project officer
- Displays accomplishment numbers, jobs leveraged and dollars leveraged, acres RfR, etc. for each CA
- Provides a link to the CA Home page
- Can be exported to Excel for printing

_	GREEN	IENT/TB	A REPORT	rs Admi												Feedback Co	ntac
Regio	nal I	Perfo	rmance	Report o	on Coop	erative A	greeme	nts									
Sele	ect Re	gion:	Region 01	. • !	Status: 0	ipen 🔻	Projec	t Office	r: All		•						
Filt	er	Clear F	ilters													Export to	Exe
All Grants Assessment TBA AWP Cleanup RLF State & Tribal Multi Purpose Job Training																	
PO	۰	State Φ	Recipient ©	Grant Number	Grant Type	Year Announced [©]	Award © Date	Project Period End Date	Total Grant © Amount	Grant Amount © (Hazardous)	Grant Amount © (Petroleum)	Amount Paid per FDW	Amount Paid per ACRES	Actual Phase1 ©	Actual Phase2 ©	Supplemental @	CI Pli
-		ма	Town of Lee	TR 96175701	Area-Wide Planning	FY13	09/10/2013	09/30/2015	\$175,000.00	\$0.00	\$0.00	Compass	\$0.00	0	0	0	0
1,	- 1	vπ	Burlington, City of	TR 96180501	Area-Wide Planning	FY13	09/25/2013	09/30/2015	\$400,000.00	\$0.00	\$0.00	Compass	\$0.00	0	0	0	0
1		ντ	Rutland Regional Planning Commission	BF 97159901	Assessment	FY08	09/27/2008	09/30/2011	\$200,000.00	\$0.00	\$200,000.00	<u>Compass</u>	\$150,770.00	4	3	0	1
-		MA	Worcester, City of	BF 97178601	Assessment	FY07	09/07/2007	10/01/2012	\$200,000.00	\$200,000.00	\$0.00	Compass	\$200,000.00	0	4	0	0
152		ντ	Northeastern Vermont Development Association	BF 97171001	Assessment	FY07	07/20/2007	12/31/2012	\$200,000.00	\$200,000.00	\$0.00	Compass	\$173,107.00	22	5	1	1
		ст	West Haven, City of	BF 97173001	Assessment	FY07	08/22/2007	12/31/2012	\$400,000.00	\$0.00	\$200,000.00	Compass	\$95,190.00	2	2	1	1
10		vī	Rutland Regional Planning Commission	BF 97180101	Assessment	FY07	08/07/2007	12/31/2012	\$400,000.00	\$200,000.00	\$200,000.00	Compass	\$349,558.00	1	5	1	4
37		MA	New Bedford, City of	BF 97193801	Assessment	FY08	09/09/2008	09/30/2013	\$400,000.00	\$200,000.00	\$200,000.00	Compass	\$279,091.00	1	1	1	4
-		ντ	Chittenden County Regional Planning Commission	BF 97185901	Assessment	FY08	08/20/2008	09/30/2011	\$200,000.00	\$200,000.00	\$0.00	Compass	\$159,381.00	0	1	2	1
		MA	Haverhill, City of	BF 97114101	Assessment	FY07	02/19/2008	03/31/2013	\$400,000.00	\$200,000.00	\$200,000.00	Compass	\$252,740.00	4	2	1	0

The Regional performance report on CAs is a tool for Project Officers to review all of cooperative agreements in your region. The feature allows you to view information leveraged information and data for your all cooperative agreements in your region. Regional Performance Report on CAs provides visual overview of all CAs in your region, allows you to filter available to screen by status (opened/closed) and project officer, displays accomplishment numbers, jobs leveraged and dollars leveraged, acres ready for reuse, etc. for each CA, provides a link to the CA Home page, and can be exported to Excel for printing



Report Tools (Regional Status)

The Regional Status tab displays properties assigned to both you and to your CARs. Properties that need attention have their status displayed in red.

Filter by: Owner: Select Status: Select		Accomplishmen New Property:	t Pending: All Yes All Yes				
Filter List Clear Filter		nained in the same	status for more than 90 day	18.		Ex	port to Excel
pen Work Packages 🛛 🔶	СА/ТВА	Cooperative Agreement #	Status Since	¢ Owner ¢	Project Officer	Accomplishment Pending ?	New Property 🖨
09 Penny Lane (COSSA) Property Home)	ID Dept. of Environmental Quality Section 128(a) State/Tribal FY12	RP 97056209	Edits in Progress 7/29/2013	Tina Elayer (Cooperative Agreement Recipient)	Susan Morales	Phase I Environmental Assessment	Yes
2th and Jefferson Property Home) Submission Archive)	King County Assessment FY07	BF 96015302	Ready for Regional Review 11/18/2013			Acres Cleaned Up Redevelopment Jobs Leveraged	No
42 E. Main, old DeLeon Propert Property Home)	Idaho Department of Environmental Quality ● Section 128(a) State/Tribal FY10	RP 97056207	Edits in Progress 7/2/2013	Eric Traynor (Cooperative Agreement Recipient)	Susan Morales	Phase I Environmental Assessment Redevelopment Activity Redevelopment Jobs Leveraged	Yes
19 North 9th Property Home)	Idaho Office of Economic Development AT ● Cleanup FY09	BF 00TRN122	Edits in Progress 3/11/2014	ACRES Training CAR (Cooperative Agreement Recipient)	ACRES Training EPA		No
th and Jackson Property Home) Submission Archive)	Moscow, City of Assessment FY10	BF 00J24101	Ready for Regional Review 4/13/2012	Terri Griffith (EPA)	Terri Griffith		Yes
th and Jackson Property Home) Submission Archive)	King County Solid Waste Division ● Assessment FY10	BF 00J26801	Ready for Regional Review 8/27/2012	Terri Griffith (EPA)	Terri Griffith	Cleanup Jobs Leveraged Acres Cleaned Up Redevelopment Activity	No
233 N. Calvert Avenue Property Home)	Portland Office of Transportation, City of ● Assessment	BP 98029501	Regional Review 2/19/2014	Irma Manulat-Englis (EPA)	Irma Manulat- Englis		No

The regional status tab on the home screen allows you to sort by work package owner or project officer to find your region/CARs quickly. You can also filter by an individual CAR's name, etc. This also highlights work packages that need attention because they have been in a work package status for an extending period of time. Work packages that have in the same status for more than 90 days will be displayed in red. For more detail on the property a question, click the property home link. This will take you to the property home page.

Future Enhancements

Quarterly Reporting utility

 Use ACRES data to help build quarterly reports that can be electronically filed. Will contain space to add paragraphs of text as well as display autocalculated financial data including costs incurred to date and total remaining funding.

ACRES Web Services

 Allow for interaction with external systems such as Brownfields Inventory Tool, state, and community databases. Web services will provide the ability to programmatically submit and receive data from ACRES

Along with all the new features, the ACRES team is constantly working on new enhancements. Some of the future enhancements include the quarterly reporting utility that would allow CARs to build their quarterly reports based on data entered into ACRES. Web services will ACRES to interact with external systems so that CARs do have to enter their information into multiple systems. The first system will be the Brownfields Inventory Tool.



Common Acronyms

- ACRES Assessment, Cleanup, Redevelopment Exchange System
- **AWP** Area-wide planning
- **BF** Brownfields
- **CA** Cooperative Agreement
- CIMC Cleanups in my Community
- CAR Cooperative Agreement Recipient
- IGMS- Integrated Grant Management System
- JT Job Training
- OBLR Office of Brownfields
 Land Revitalization

- OSWER- Office of Solid Waste and Emergency Response
- PAR Program Accomplishment Report
- PAT Program Accomplishment Tool
- **PO-** Project Officer
- **POP** Period of Performance
- **RFR** Ready for Reuse
- **RLF** Revolving Loan Fund
- TBA Targeted Brownfields Assessment
- WAM Web Application Management



Frequently Asked Questions

Answers to some frequently asked questions:

Q: My grantee asks me how to submit a work package. What instructions do I give?

A: After the grantee has completed entering data, scroll to the bottom of the form and click the 'Go to Review & Submit' button. ACRES will display the work package information for review (they can correct data at this time) and prompt the grantee to confirm the information by clicking the 'Submit Data Now' button at the bottom of the page. The grantee will be able to reopen the work package and edit the package until their Project Officer reviews the work package, at which point it is Locked for Review.

Q: What resources are available to help my grantee?

A: There are online training courses monthly (2nd Tuesday of each month) and training materials available on the ACRES Information web page. <u>http://www.epa.gov/acres/</u>

Q: How can I see if a grantee is entering data on a grant/property?

A: You can use the reports discussed in this presentation. You can also use the Find Property/CA tab to locate a specific property or CA, click the link for the property or CA, and review the information that has been entered for the property to date.

Q: Can I enter data on Closed grants?

A: Yes, but there are reporting limitations for pre-2003 grants. Some information you want to report such as jobs leveraged may not become available until after the grant is closed.



Frequently Asked Questions

Answers to some frequently asked questions:

Q: How do I make myself the primary contact/data reviewer for a cooperative agreement? A: Contact your data coordinator or contact the Help Desk and you can be made the primary contact/reviewer.

Q: I have received a work package to review and I need the grantee to make additional edits. How do I inform the grantee of the requested changes?

A: At the bottom of the QA page, enter the note to the grantee in the Reviewer Feedback box and click the Return to Submitter for Clarification button. This sends the work package back to the CAR with your feedback.

Q: I would like to update the information for a property and I cannot contact the grantee, how do I update property information?

A: POs do not have access to initiate data entry. To update property information, contact the ACRES Help Desk to have the work package moved to regional review so the property can be updated.



What if I Have Questions?

• ACRES Help Desk

acres help@epa.gov or (703)-284-8212

- ACRES Information web page: http://www.epa.gov/acres
 - Training Materials
 - Copies of Presentation
 - Quick Reference Guides
 - Release Notes
 - A link to this page is available at the bottom of <u>every</u> ACRES page including the Log In page.





Questions?



Columbia, MO - Cleanup



Providence, RI – Job Training



Anaheim, CA – RLF



South Bend, IN – RLF



Brewer, ME - Assessment

