



# ACRES

# Area-Wide Planning Training for the EPA Project Officer





### Agenda

- Your role as a Project Officer
- Associating properties to your cooperative agreement
- Adding Area-Wide Planning leveraged funding
- Report Tools
- Resources



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## What is my role in ACRES as a Project Officer?

#### What is my role as an AWP Project Officer?

- Enter Area-Wide Planning Leveraged Funding
- Associate (or help grantees associate) existing ACRES properties to Area-wide planning grants

#### • DISCUSSION:

- What do you see as your role in ACRES?
- What are the challenges you encounter with your AWP grant that keep you from having a successful PO review?



## Why is my role important to ACRES?

#### Whose job is it anyway?

- Project Officers (POs): Responsibility and accountability for data quality are with the Regions. POs are responsible for ensuring that the data meets our data quality standards.
  - For AWP grants, it is especially important that POs work closely with their grantee and provide assistance/oversight to the ACRES data, so that property records and leveraging are properly associated, with no double counting of properties or funds
- Headquarters: Responsible for overall data quality and system maintenance, enhancements, and improvements.



## Why is my role so important for ACRES?

- Accurate & complete data is very important. Presently, very little data are captured in ACRES for AWP projects
- Senior management needs to relies on the data to help establish and measure success of the AWP program; additional requests from OMB to provide results info
- Data entered into ACRES is available to any requesting party through FOIA
- Results are frequently reported to Congress
- Incomplete or inaccurate data negatively skews the data set
- Critical PO review will improve data quality
- Audit trail



## What is the Q/A process?

- The ACRES workflow is a series of actions and states that your data must pass through before being completed
- The status of a data indicates where it is in the workflow



PO enters leveraged funding and/or associates property records

EPA Headquarters reviews and approves the data Data available for reporting



#### Data Organization in ACRES

- Each Cooperative Agreement is one record in ACRES
- A single property may be associated with more than one grant
- Many assessments/cleanups have happened in AWP project areas, so these connections need to be reflected





#### ACRES Home Screen – My Projects Tab

ACRES ASSESSMENT, REDEVELOPM	CLEANUP & ENT EXCHANGE SYSTEM	/		$\backslash$		Welcome Version 5.00.13	30 <u>Release Note</u> 03/11/2014 Log Ou
YOME FIND PROPERTY/COOPERATIVE AGREEMENT/	BA REPORTS ADMIN			4	My Prefer	ences   Feedbac	k Contact Us
Quick Links	News, Alerts & Notifications			National Accomplis	hments for FY 14		
Update User Information	ACRES Online Training Online training classes are offered to	ACRES users each month, for bo	oth	(see Program Accomplishing	nent Report for complete ac	complishment list	t)
See Users in My Region	beginners and for more experienced u	isers. The early 2014 schedule of	fers:		Pending	Approved	
Update My Email Preferences	<ul> <li>"Getting Started" - a class provid property data (approx. 60 minutes). C</li> </ul>	ing instruction to new users on su )ffered Tuesday, March 11th and T	ıbmitting <sup>≡</sup> Гuesday,	Assessments:	270	944	
Run Program Accomplishment Report	May 13th (2 pm Eastern).	Cleanups:	19	78			
Submitting Data for More Than Ten Properties?	<ul> <li>"The Next Level" - a class providi and Section 128(a) Recipients that an</li> </ul>	Leveraged \$:	\$0.00	\$424,039,80	)2.00		
ACRES Online Training Information	how to make ACRES work for you an provides answers to some commonly	d your property scenarios and als asked questions (approx. 90 min	so iutes).	Jobs (Cleanup):	1195	2872	
About ACRES	Offered Luesday, April 8th and Luesd	ay, June 10th (2 pm Eastern).		Jobs (Redevelopment):	5807	4391	
	For the full training schedule go here.		-	Acres RfR:	2459.6	4408.7	
My Projects Regional Status My Regional Co Work Packages To Review Open Work Packages	All My Projects		04-4				
Review + CA/TBA		nt# 🔶 Action	Since $\Rightarrow$	Submitted By	Pending ?	Property	Region 🖨
151 South Champlain     34021     Vermont A       Street     Community       (Property Home)     BCRLF       (Submission Archive)     FY06	gency of Commerce and BF 971569 Development ●	01 <u>Review Data</u>	Needs Review 1/31/2014	(Cooperative Agreement Recipient)		No	1
Aerofab - Parcel 17D 125444 Maine Dep (Property Home) Community (Submission Archive) BCRLF FY10	artment of Economic and BF 961355 Development O	i01 <u>Review Data</u>	Needs Review 12/13/2013	(Cooperative Agreement Recipient)		No	1
D	up of 🔵 RE 961520	01 Deview Dete	Neede Deview	the second second		Ne	



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#### How to search for a Cooperative Agreement/Property

HOME FIND PROPERTY/COOPERATIVE AGREEMENT	, CLEANUP & MENT EXCHANGE SYSTEM		My Prefer	Welcome Version 5.00.130 <u>Release No</u> 03/11/2( Log ( ences   Feedback Contact U
Quick Links	News, Alerts & Notifications	R 10 Accomplishments fo	or FY 14	
Update My Email Preferences Run Program Accomplishment Report Submitting Data for More Than Ten Properties? Download the Multi-Property Spreadsheet ACRES Online Training Information About ACRES	ACRES Online Training Online training classes are offered to ACRES users each month, for both beginners and for more experienced users. The early 2014 schedule offers: • "Getting Started" - a class providing instruction to new users on submitting property data (approx. 60 minutes). Offered Tuesday, March 11th and Tuesday, May 13th (2 pm Eastern). • "The Next Level" - a class providing training to Assessment, RLF, Cleanup, and Section 128(a) Recipients that are familiar with using ACRES. It trains on how to make ACRES work for you and your property scenarios and also provides answers to some commonly asked questions (approx. 90 minutes). Offered Tuesday, April 8th and Tuesday, June 10th (2 pm Eastern). For the full training schedule go here.	(see Program Accomplishment Report Assessments: Cleanups: Leveraged \$: Jobs (Cleanup): Jobs (Redevelopment): Acres RfR:	2rt for complete acco Pending 4 0 \$0.00 0 0 0 10.32	Approved 18 0 \$13,194,533.00 8 425 193,64
My Projects Regional Status My Regional Co Work Packages To Review Open Work Packages Work Packages to Review	operative Agreements         All My Projects         Cooperative Agreement         Agreement         #         Cooperative Agreement         #         Agreement         Wersion 5.00.130         Release Notes         My Preferences         Contact Us         Learn More about ACRES on EPA.gov/ACRES	Submitted Accomplishments	hent Pending	New Property 🔶 Region 🖨



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#### How to search by CA type

#### ACRES ASSESSMENT, CLEANUP & REDEVELOPMENT EXCHANGE SYSTEM

FIND PROPERTY/COOPERATIVE AGREEMENT/TBA REPORTS My Preferences HOME FIND COOPERATIVE AGREEMENT/TBA « Previous Page Narrow Results By: Cooperative Agreements/TBA Properties Filter Now Clear Filter There are 45 Cooperative Agreements/TBAs with the following search criteria: Region: All Cooperative Agreement Type: Area-Wide Planning Announcement Year: All Keyword Announcement **Recipient Name** CA# Associated Properties State CA Type Year (FY) **Recipient Name** Jacobs Center for Neighborhood Innovation TR83490401 CA 2011 Area-Wide Planning Ogdensburg, City of TR83490501 NY 2011 Area-Wide Planning Cooperative Agreement # Properties (16) View ME 2011 Area-Wide Planning Sanford, Town of TR83490601 Phoenix, City of 2011 Area-Wide Planning TR83490701 AZ Cooperative Ranson, City of wv 2011 Area-Wide Planning TR83490801 Agreement Type Lowell, City of TR83490901 MA 2011 Area-Wide Planning Ironbound Community Corporation TR83491001 NJ 2011 Area-Wide Planning Assessment BCRLF Pioneer Valley Planning Commission TR83491101 Properties (3) View MA 2011 Area-Wide Planning Cleanup TR83491201 PA 2011 Area-Wide Planning Job Training Monaca, Borough of Multi-Purpose New Bern, City of NC 2011 Area-Wide Planning TR83491301 Section 128(a) State/Tribal TBA IN 2011 Area-Wide Planning Goshen, City of TR83491401 Cleveland, City of TR83491501 OH 2011 Area-Wide Planning Cooperative Roanoke, City of TR83491601 VA 2011 Area-Wide Planning Agreement State Tulsa, City of TR83491801 OK 2011 Area-Wide Planning Alaska Alabama Confederated Tribes of the Colville Reservation TR83491901 WA 2011 Area-Wide Planning Arkansas American Samoa Communities for a Better Environment TR83492101 CA 2011 Area-Wide Planning Arizona PR 2011 Area-Wide Planning Desarrollo Integral del Sur, Inc. TR83492201 Properties (7) View California



Versio

#### Associating a property to your AWP grant

#### ACRES ASSESSMENT, CLEANUP & REDEVELOPMENT EXCHANGE SYSTEM

Version 5.00.200 <u>Release Notes</u> 11/13/2014 Log Out

HOME FIND PROPERTY/COC	PERATIVE AGREEMENT/TBA REPORTS		My Preferen	ces   Feedback Contact Us
« Previous Page	COOPERATIVE AGREEMENT HOME			
Profile Information	Profile Information			Collapse All
Cooperative Agreement Contacts Cooperative Agreement Anticipated Performance Leveraged Funding Pre-POP Authorization Properties Addressed By This Cooperative Agreement * Previous Page	Vancouver, City of Cooperative Agreement #: TR00J80101 State: WA Cooperative Agreement Type: Area-Wide Planning Announcement Year: FY13 Award Date: 08/02/2013 Initial Project Period: 10/01/2013 to 09/30/2016 Current POP End Date: 09/30/2016 Status: ● Open Cooperative Agreement Funding Source: Regionally Funded Total Funded: \$200,000.00 Funding Type:	M M M C N	iew financial information in the EPA Finan iew Cooperative Agreement Fact Sheet iew Cooperative Agreement Profile Inform Manage This Cooperative Agreement ooperative Agreement Comments ( <u>View</u> o Archive Available	n <u>cial Data Warehouse</u> nation   <u>Enter Data</u> )
	PLEASE NOTE: Information shown is the most current in A	CRES and may include draft and approved data		
	Properties Addressed By This Cooperative	e Agreement		Collapse 🗖
	Property	Actions ?	Status <mark>?</mark> Current C	Owner 🗢
	Ship Creek Knik Arm Power Plantl ( <u>Property Home</u> ) No Archive Available	No Archive Available	None	
IOME       FIND PROPERTY/COO <b>Previous Page</b> Profile Information           Cooperative Agreement           Contacts           Cooperative Agreement           Anticipated Performance           Leveraged Funding           Pre-POP Authorization           Properties Addressed By This           Cooperative Agreement           Vervious Page	Annette Island ( <u>Property Home</u> ) No Archive Available	No Archive Available	None	
N	Wenatchee Landfill ( <u>Property Home</u> ) No Archive Available	No Archive Available	None	
Leveraged Funding Pre-POP Authorization Properties Addressed By This Cooperative Agreement	Wenatchee Orchard ( <u>Property Home</u> ) No Archive Available	No Archive Available	None	
	Add Property to this Cooperative Agreement			



#### Associating a property to your AWP grant

HOME FIND PROPERTY/COO	OPERATIVE AGREEMENT/TBA REPORTS				My Preference
« Previous Page	FIND PROPERTY				
Narrow Results By: Filter Now Clear Filter	Cooperative Agreements/TBA Propert	ties			
Keyword	View as List View as Map				
	There are 37 Properties with the following search	criteria: Region: All Coopera	ative Agreement Type	: Area-Wide Planning Announcement Year:	All
Recipient Name	Property Name	ACRES Property ID	Property City 🚔 S	tate 👙 Property Address	Associated CAs
Cooperative Agreement #	Ship Creek Knik Arm Power Plant!	11358	ANCHORAGE A	AK 229 WHITNEY ROAD	Vancouver, City of TR00J80101 Area-Wide Planning FY 2013
Cooperative Agreement Type	Annette Island	11359	METLAKATLA A	AK 17 Western Ave	Vancouver. City of TR0JJ80101 Area-Wide Planning FY 2013
Area-Wide Planning Assessment BCRLF	Wenatchee Landfill	11361	WENATCHEE V	VA 25 WORTHEN STREET	Vancouver. City of TR0JJ80101 Area-Wide Planning FY 2013
Cleanup Job Training Multi-Purpose Section 128(a) State/Tribal	Wenatchee Orchard	11362	WENATCHEE V	VA 700 Mission St S	Vancouver, City of TR0DJ80101 Area-Wide Planning FY 2013
All     Property State	Evergreen Resources	11368	SODA SPRINGS	D 9 WEST 2ND AVE. S.	Pioneer Valley Planning Commission Area-Wide Planning FY 2011
Alaska Alabama Arkansas American Samoa	Stone & Stone Property	52621	Sanford N	/IE 72 Emery Street	Sanford, Town of TR83490801 Area-Wide Planning FY 2011
Colorado	Millyard Road Map J29, Lot 17F	52661	Sanford N	/E 0 High Street	Sanford, Town of TR83490801 Area-Wide Planning FY 2011
District of Columbia Delaware Floride	Riverwalk 4	52681	Sanford N	/IE 37 High Street	Sanford, Town of TR83490601 Area-Wide Planning FY 2011
Agreement Status	Riverwalk 5	52701	Sanford N	/E 100 Bougie Lane	Sanford, Town of TR33490601 Area-Wide Planning FY 2011
Cancelled All ACRES Property ID	Riverwalk 7 Map J30, Lot 44A	52721	Sanford N	IE 100 Emery Street	Sanford, Town of TR83490601 Area-Wide Planning FY 2011
Property Name	Stone Lot 8 (RW-7A)	52722	Sanford N	/IE 90 Emery Street	Sanford, Town of TR83490601 Area-Wide Planning FY 2011
Property City	Stenton Trust Goodall Worsted	68961	Sanford N	/IE 13 River Street	Sanford, Town of TR83400601 Area-Wide Planning FY 2011
Announcement Year	Aerofab - Parcel 19A	85981	Sanford N	/IE 3 Aerofab Drive	Sanford, Town of TR83400601 Area-Wide Planning FY 2011
	Add Selected Properties to Vancouver, City of	Add a New Property Export	to Excel		

#### Associating a property to your AWP grant

Once you have added the existing property to your AWP grant, you will asked to confirm the AWP/property association.



HOME FIND PROPERTY/COO	OPERATIVE AGREEMENT/TBA REPORTS
	CONFIRM COOPERATIVE AGREEMENT/TBA ASSOCIATION
	You are associating this Cooperative Agreement: Vancouver, City of TR00J80101
	With the following properties:
	Annette Island
	Confirm CA Association Edit CA Association



## **Cooperative Agreement Home Screen**

#### The Manage this Cooperative Agreement function allows POs to:

- Enter Area-wide planning leveraged funding
- View current Cooperative Agreement information
- Enter Anticipated Performance measures
- Enter Sustainability information
- Enter Closeout Information (including Closeout date, whether closeout report was received and Lessons Learned)





## Entering Area-wide planning leveraged funding

Collapse A
Collaps
ount ?
Action
Delete Funding
Delete Funding
Delete Funding



#### Work packages To Review-Regional Review

~	bseout
Gran	it Status:
۲	Open Cooperative Agreement
0	Closed Cooperative Agreement
	Cancelled Cooperative Agreement
Clos	ing EPA Project Officer Name: - Select One -
Clos	eout Date:
Coo	perative Agreement Recipient Closeout Report Received: (C Yes 💘 No Date:
List	any Quarterly/Other Reports and Forms not Received:
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### Report Tools (Regional Performance Report on CAs)

HOME « Prev

#### **Regional Performance Report** on CAs:

- Provides visual overview of all CAs in your region; can sort to view just AWP grants for quick overview
- Filters available to screen by status (opened/closed) and project officer
- Displays accomplishment numbers, jobs leveraged and dollars leveraged, acres RfR, etc. for each CA
- Provides a link to the CA Home page
- Can be exported to Excel for printing

Region al Performance Report on Cooperative Agreements           Select Region : Region 01																
Select Region:         Region 01         •         Status:         Open         •         Project Officer:         All         •           Iller         Clear Filters         Export toi           All Grants         Assessment         TBA         AWP         Cleanup         RLF         State & Tribal         Multi Purpose         Job Training           P0         State         Respiret         Grant         Orant         Grant         Amount         Grant         Grant <th< th=""><th>Regiona</th><th>l Perfo</th><th>ormance</th><th>Report</th><th>on Coop</th><th>erative A</th><th>greeme</th><th>nts</th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th></th<>	Regiona	l Perfo	ormance	Report	on Coop	erative A	greeme	nts								
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VT         Buffinition         TR         Area-Wold         FY13         02/52/013         9400.000         50.00         S0.00         Concesses         50.00         0         0         0           VT         Buffindter         ST19000         Assessment         FV10         09/27/2000         09/2011         S000.00         50.00         Concesses         \$150.700.00         4         3         0           VT         Buffindter         ST190001         Assessment         FV07         09/07/2007         10/01/2012         S200.000.00         \$200.000.00         S0.00         Concesses         \$150.700.00         4         0           VT         Buffindter         ST178001         Assessment         FV07         09/07/2007         12/01/2012         S200.000.00         S0.00         Concesses         \$173.107.00         2         5         1           VT         Buffindter         ST11001         Assessment         FV07         09/07/2007         12/01/2012         \$400.000.00         \$200.000.00         Concesses         \$173.107.00         2         2         1           VT         Buffindter         ST110010         Assessment         FV07         09/07/2007         12/01/2012         \$400.000.00         \$200.000		MA	Town of Lee	TR 96175701	Area-Wide Planning	FY13	09/10/2013	09/30/2015	\$175,000.00	\$0.00	\$0.00	Compass	\$0.00	0	0	0
VT         Butted Bacacate Cammasion         BF F19901         Assessment S119901         FV08         0927/2008         0930/2011         S200,000.00         S200,000.00         Cemasion         S10,770.00         4         3         0           VT         Moreaster Cammasion         BF 97178001         Assessment         FV07         0907/2007         1001/2012         S200,000.00         S0.00         Cemasion         S10,770.00         4         0           VT         Moreaster Cammasion         BF 97178001         Assessment         FV07         0907/2007         1201/2012         S200,000.00         S0.00         Cemasion         S10,770.00         4         0           VT         Moreaster Cammasion         BF 97178001         Assessment         FV07         0907/2007         1201/2012         S200,000.00         S200,000.00         Cemasion         S173,177.00         2         2         1           VT         Martined Bacacate         BF 97178001         Assessment         FV07         08072007         1231/2012         S400,000.00         S200,000.00         Cemasion         S149,556.00         1         1           Cammasion         BF 97193001         Assessment         FV07         0907/2007         1231/2012         S400,000.00         S2		VT	Burlington, City of	TR 96180501	Area-Wide Planning	FY13	09/25/2013	09/30/2015	\$400,000.00	\$0.00	\$0.00	Compass	\$0.00	0	0	0
MA         Variation Critical Mathemat		VT	Rutland Regional Planning Commission	BF 97159901	Assessment	FY06	09/27/2006	09/30/2011	\$200,000.00	\$0.00	\$200,000.00	<u>Compass</u>	\$150,770.00	4	3	0
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VT         Chimadea Scaudy Bacong Cammission         Professo         Assessment FVO         Professo         09/20/200         09/20/201         S200,000.00         S0.00         Compase Scaudy         S159,381.00         0         1         2           Image: State Stat		MA	New Bedford, City of	BF 97193601	Assessment	FY08	09/09/2008	09/30/2013	\$400,000.00	\$200,000.00	\$200,000.00	<u>Compass</u>	\$279,091.00	1	1	1
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		MA	Haverhill, City of	BF 97114101	Assessment	FY07	02/19/2008	03/31/2013	\$400,000.00	\$200,000.00	\$200,000.00	Compass	\$252,740.00	4	2	1



### What if I Have Questions?

#### • ACRES Help Desk

acres help@epa.gov or (703)-284-8212

- ACRES Information web page: http://www.epa.gov/acres
  - Training Materials
  - Copies of Presentation
  - Quick Reference Guides
  - Release Notes
  - A link to this page is available at the bottom of <u>every</u> ACRES page including the Log In page.





#### Questions?



Columbia, MO - Cleanup



North Branch Works, IL - AWP



Providence, RI – Job Training



Brewer, ME - Assessment



Anaheim, CA – RLF



Goshen, IN - AWP

