The Success of Diesel Retrofits: A Fuel Supplier Perspective

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Reducing Emissions from Existing
Diesel Trucks and Buses





Presentation Outline

- BP Retrofit Activities
- CDPF Emissions Benefits
- Durability & Reliability
- Retrofit Deployment Impacts
- BP's ULSD Capabilities

Who is BP?



A Global Company

- 110,000 employees in over 100 countries
- The largest oil and natural gas producer in the U.S. and U.K.
- One of the nation's leading producers and consumers of solar power
- Provider of cleaner low-sulfur gasoline to over 40 U.S. cities
- Leader in the development and commercialization of Ultra Low Sulfur Diesel

BP a Leader in ULSD Development



1999 launched large scale demonstration project

- - Engelhard & Johnson Matthey (PM filter suppliers)
 - Cummins, International, Detroit Diesel and Ford

First to market in California (2000)

- Selling through three channels of trade
 - direct, distributors, retail stations & card locks

First to market in Midwest

- ≥ 2002 Cleveland transit, Ann Arbor transit
- ≥ 2003 Chicago Transit Authority



Catalyzed DPF Emissions

Ultra low sulfur diesel with a catalyzed diesel particulate filter offers the following benefits:

- ≥ 90% HC reduction
- ≥ > 90% air toxics & ozone precursor reduction





ARCO Fuel Delivery Fleet

San Diego School Bus Fleet

Engelhard DPX: 10 Units retrofitted in 1999. Still running with no problems. No smell and no smoke.

Durability & Reliability

Los Angeles City Refuse Haulers

- ⊾ Engelhard DPX: 7 Units

Ralphs Grocery Trucks

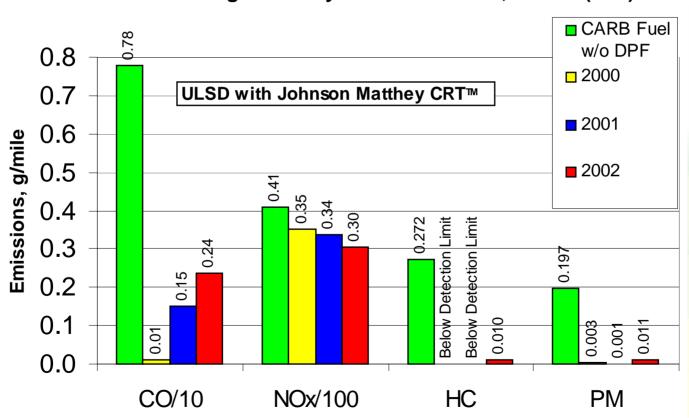
- Johnson Matthey CRT: 10 Units
- ⊾ Engelhard DPX: 10 Units
- Three rounds of emission testing performed by the National Renewable Energy Laboratory
- Well over 300,000 miles of operation on each unit





Ralphs Grocery Trucks

Average Grocery Truck Emissions, CSHVR(1&2)

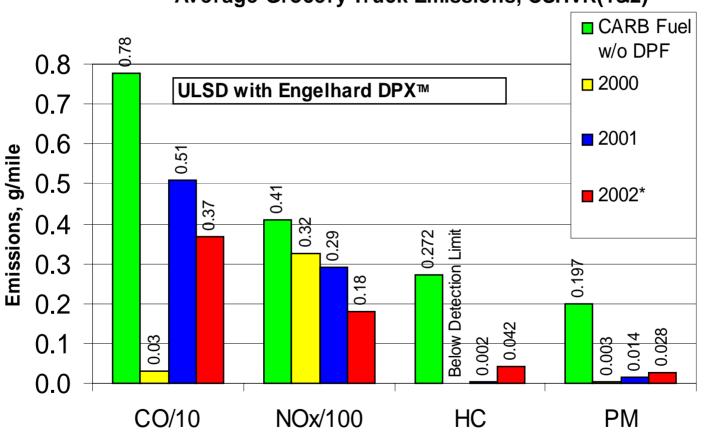




Durability & Reliability

Ralphs Grocery Trucks

Average Grocery Truck Emissions, CSHVR(1&2)





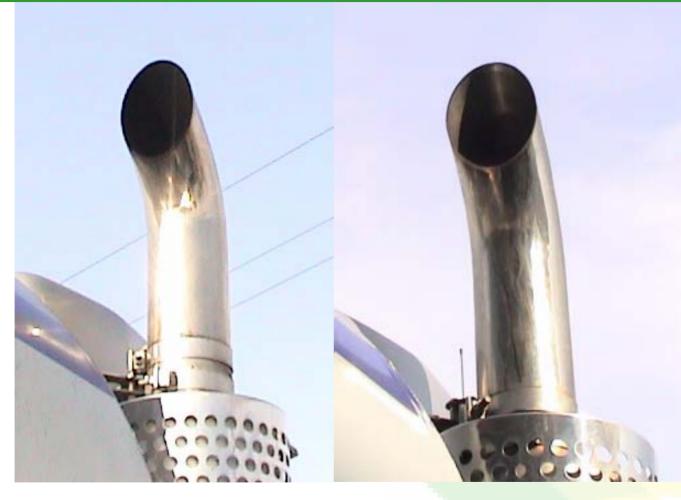
Durability & Reliability

Third Round Summary, Ralphs Fleet

- ★ 6 out of the ten filters have not been cleaned as of March 2003 and accumulated over 300,000 miles
- Those that were cleaned accumulated over 250,000 miles (2 years of operation)
- No fuel penalty observed
- Significant Emission reductions have been maintained after 3 years of operation

Retrofit Deployment Impacts



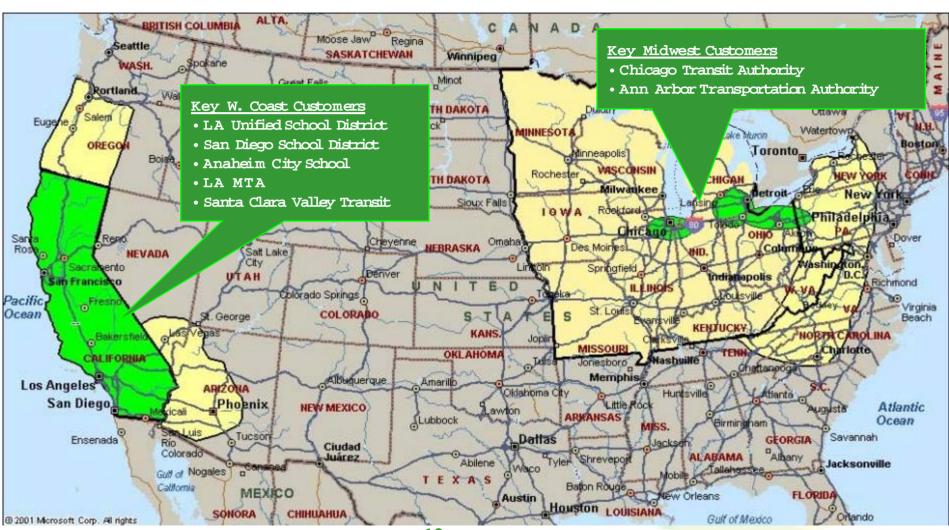


Before

After

BP's Current/Potential ULSD Capabilities





Fleet Conversions



- Plan ULSD conversion ahead of retrofitting vehicles
- It is not necessary to pump out existing diesel product. No special tank cleaning is required.
- Plan three tank turns at the site to make the conversion to ultra low sulfur